

BLUE OAK SCHOOL
450 W. East Avenue, Chico, CA 95926
(Room 2)
CHARTER COUNCIL (BOCC) REGULAR MEETING AGENDA
Thursday June 11, 2026 05:30 PM

Join Zoom Meeting

<https://us06web.zoom.us/j/81111816724?pwd=YhgYrgbim8efwYqZ1PRZavK9lKhkZ2.1>

Meeting ID: 811 1181 6724

Passcode: 79EGKH

***Vision:** To be a model for successful education of the whole child.*

***Mission:** To nurture and deepen each child's academic and creative capacities using methods inspired by Waldorf education in a public school setting.*

***Virtues:** Hold Reverence - Have Courage - Build Friendships - Seek Wisdom - Show Compassion*

Notice: Any person with a disability may request the agenda be made available in an appropriate alternative format. A request for a disability-related modification or accommodation may be made by a person with a disability who requires a modification or accommodation in order to participate in the public meeting at, 450 W. East Ave., Chico, CA or by calling (530) 879-7483 between the hours of 8:00 a.m. and 4:00 p.m. Monday through Friday (at least 48 hours before the meeting). All efforts will be made for reasonable accommodations.

Blue Oak Charter Council (BOCC) may tape, film, stream, or broadcast any open BOCC Meeting. The BOCC Chair may announce that a recording or broadcasting is being made at the direction of BOCC members and that the recording or broadcast may capture images and sounds of those attending the meeting. Any BOCC recording may be erased or destroyed 30 days after the meeting. All times noted on the agenda are approximate and listed solely for convenience. The Board may hear items earlier or later than is noted and move the agenda items' order.

The Blue Oak Charter Council reserves the right to take action on any item on the agenda.

AGENDA

OPEN SESSION - 6:00PM

1. OPENING

- 1.1.** Call Meeting to Order
- 1.2.** Roll Call of Council Members to establish a quorum
- 1.3.** Invocation - School Verse

“This is our school, May peace dwell here, May the rooms be full of contentment. May love abide here, Love of one another, Love of our school, and Love of life itself. Let us remember that as many hands build a house, so many hearts build a school.

- 1.4. Agenda Modifications
- 1.5. Audience to Address the Council

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Persons may not yield their time to another speaker (Gov. Code § 54954.3)

2. CONSENT AGENDA

- 2.1. Approve Special & Regular Meeting Minutes (May 2026)
- 2.2. Monthly Financials Report April 2026- Steve McClain, Charter Impact
 - 2.2.1. Financial Presentation, Including Attendance and Enrollment Update
 - 2.2.2. Monthly Cash Flow /Annual Forecast with Actual to Budget Summary
 - 2.2.3. Statement of Financial Position (Balance Sheet)
 - 2.2.4. Statement of Cash Flows
 - 2.2.5. Accounts Payable Aging
 - 2.2.6. Monthly Check Register including Electronic/ACH Payments
- 2.3. Credit Card Statement (May 2026)
- 2.4. Point of Sale Transactions (April & May 2026)

3. FACULTY

- 3.1. Faculty Report Cheryl Grant

4. BUSINESS

- 4.1. MOU BCOE Selpa 2026-27 Tim Drury
- 4.2. MOU CCD Nursing 2026-27
- 4.3. Advantage Speech Therapy Contract 2026-27
- 4.4. Integra Realty Resources (450 W East Ave. Appraisal)
- 4.5. Wellness Policy
- 4.6. Cell Phone Policy
- 4.7. Classified Pay Scale Update
- 4.8. School Calendar Update

5. GOVERNANCE

- 5.1. Facilities Committee Report Trisha Atehortua
 - 5.1.1. Facilities DSA Letter
- 5.2. Finance Committee Report Lauren Cesca
- 5.3. EPA Resolution Steve McClain
- 5.4. SB 740 Application Submission Steve McClain
- 5.5. Budget Alt Form Steve McClain

- | | | |
|------|-----------------------------------|-------------------|
| 5.6. | Public Hearing – LCAP (§ 52062) | Tim Drury |
| 5.7. | Close of Public Hearing LCAP | |
| 5.8. | Approval of LCAP | |
| 5.9. | Approval of Annual Budget 2026-27 | Discussion/Action |

6. ADMINISTRATION

- | | | |
|------|-----------------------------|-----------|
| 6.1. | Executive Director's Report | Tim Drury |
|------|-----------------------------|-----------|

7. CLOSED SESSION

- 7.1. **Public Employee Dismissal / Di**
- 7.2. Executive Director Evaluation Discussion
Public Employee Performance Evaluation (§54957)

NEXT MEETING -TBD

8. ADJOURNMENT

Minutes Taken By: Maggie Buckley

Approved by: _____ Date: _____

BLUE OAK SCHOOL
450 W. East Avenue, Chico, CA 95926
(Room 2)
CHARTER COUNCIL (BOCC) REGULAR MEETING AGENDA
Tuesday May 19, 2026 06:00 PM

Join Zoom Meeting

<https://us06web.zoom.us/j/81111816724?pwd=YhgYrgbim8efwYqZ1PRZavK9lKhkZ2.1>

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AGENDA

OPEN SESSION - 6:00PM

1. OPENING

- 1.1.** Call Meeting to Order 6:03pm
- 1.2.** Roll Call of Council Members to establish a quorum

Name	Present	Absent
Vicki Wonacott	x	
Laurel Hill-Ward	x	
Donna Kreskey	x	
Trisha Atehortua	x	
Lauren Cesca	x	

1.3. Invocation - School Verse

“This is our school, May peace dwell here, May the rooms be full of contentment. May love abide here, Love of one another, Love of our school, and Love of life itself. Let us remember that as many hands build a house, so many hearts build a school.

1.4. Agenda Modifications No agenda modifications.

1.5. Audience to Address the Council - No audience addressed the council.

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 - 2.2.4. Statement of Cash Flows
 - 2.2.5. Accounts Payable Aging
 - 2.2.6. Monthly Check Register including Electronic/ACH Payments
- 2.3. Credit Card Statement (April 2026)

Motion to approve the consent agenda by Laurel Hill-Ward.
Second by Donna Kreskey.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Donna Kreskey	x			
Trisha Atehortua	x			
Lauren Cesca	x			

➤ Vote passes

3. FACULTY

3.1. Faculty Report

Cheryl Grant

Cheryl shared the faculty report. Lots of things are happening at the end of the school year.

Animal and shelter projects; Play practice and performances throughout the Grades; Field trips: Ashland, Jughandle, Pentathlon, Medieval Games, 8th Grade trip, May Day trip to senior facility; Preparations for graduations ~ Kindergarten Fly-Away (June 3) and Grade 8 (June 4); Year-end Narrative and Year In Review writing. Gratitude to Tim for taking over the sharing out of our classroom goings-on, also for facilitating the sprucing up of our facility. Faculty Meetings ~ discussed May Faire and revisiting Adjunct Duties. Alliance Work happening. Liz Beaven zoom on Thursday 5-21-26 :)

4. BUSINESS

4.1. Charter Council Election

Tim Drury

Update on applications and we have received no applications. So we have open seats by default Donna and Laurel have decided to stay on the board. If someone turned in an application after this day then we can discuss at a future meeting and vote to appoint the candidate. We hope for the next meeting we might have a new member or two. Still one community member and one parent seat is open.

4.2. King Consulting Professional Services Contract Discussion/Action

Trisha explains that this is the company that has helped us with the proposition 2 application. This agreement is for 2026-27 rates have increased. Their contract is for 100 hours at \$225 per hour.

Motion to approve the King Consulting Services contract by Trisha Atehortua

Second by Laurel Hill-Ward

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			

Donna Kreskey	x			
Trisha Atehortua	x			
Lauren Cesca	x			

➤ Vote passes

4.3. King Consulting CDE Site Approval

Discussion/Action

We have been working through site approval. This is something we are actively working on with King Consulting. This one is for 50 hours. There is a whole coordinating process that will be happening.

Motion to approve the King Consulting CDE site approval by Donna Kreskey
Second by Laurel Hill-Ward

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Donna Kreskey	x			
Trisha Atehortua	x			
Lauren Cesca	x			

➤ Vote passes

4.4. BCOE Data Contract

Discussion/Action

This is a contract that is continuing from year to year.

Motion to approve the BCOE Data Contract 2026-27 school year Trisha Atehortua
Second motion by Lauren Cesca

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			

Donna Kreskey	x			
Trisha Atehortua	x			
Lauren Cesca	x			

➤ Vote passes

5. GOVERNANCE

5.1. Facilities Committee Report

Trisha Atehortua

There is not a lot to report. The Facility Committee did not meet this month. We are in the DSA plan check period right now. We are still on schedule for our project timeline. We have sent out a public bid for contractors for the temporary site. Bids are due June 4th. We will be doing a ground breaking ceremony at the time of the first dig. Middle to end of June will be when this happens.

5.2. Finance Committee Report

Lauren Cesca

Lauren reported on the finance committee discussions. Steve McClain shares his budget report. Last Wednesday we were at the finance committee meeting and then the governor's May budget revision was discussed. There were significant changes that were made. We will lock in numbers at the June meeting. Attendance is 196 a little below the budget which was 200. Our attendance rate is lower than budget. Unduplicated students you have to be over 60% low income or fosters or english learners. We are at 62% which means we can be eligible for several new grants and also qualify for SB740. The new multiyear forecast -current year every year there is a cola 2.87 but last thursday it jumped to 4.67 it will raise SPED 60k of funding will be ongoing. State revenues are better than usual. Steve is going to conservatively budget for 200 ADA next year. We will be receiving a new block grant for the next three years to support student services 80K. We will approve a final budget at the next meeting.

6. ADMINISTRATION

6.1. Executive Director's Report

Tim Drury

Tim says it's LCAP season. Surveys have gone out. He has been consulting with a person that writes LCAPs for lots of other schools. It's hard to believe there are only 13 days left of school. The teachers are going to stay in their current classrooms for the annual end of year move. We have been talking about next school year and planning for fall registration days. Tim discusses adding a new independent study program. Adding 15-20 kids could help the school. There was a Waldorf style program that we used during covid might be used. It's a possibility that we are exploring. We have had several parents approach us this year to ask for extended independent study for their students and we have not been able to provide this. It's a good plan for retention. If we can add more students to our enrollment this would really benefit us. Tim is working on Marketing for the school.

For the next meeting we are proposing that we do all three committees on June 11th.

Facilities Committee to start at 4pm

Finance Committee to start at 4:45pm

Charter Council Meeting to start at 5:30pm

NEXT MEETING - 6-11-26 @ 5:30pm

8. ADJOURNMENT 7:39pm

Minutes Taken By: Maggie Buckley

Approved by: _____ Date: _____

DRAFT



BUDGET PRESENTATION

FY 2026-2027

BLUE OAK CHARTER SCHOOL

June 11, 2026

HIGHLIGHTS

- FY 27 Budget is balanced with a \$75K surplus (2.0 % of expenses)
- Positive surpluses forecasted for FY28 and FY 29
- 4.31% COLA projected for FY 27 LCFF Revenues
- Increase in State Special Education Funding Rate
- Increase in State One-Time Grant Funding (SSPDBG)

FY 27 ATTENDANCE

<i>Enrollment & Per Pupil Data</i>	
	<u><i>Budget</i></u>
<i>Census Day Enrollment</i>	200
<i>ADA</i>	180
<i>Attendance Rate</i>	90.0%
<i>Unduplicated %</i>	64.9%
<i>Revenue per ADA</i>	\$20,903
<i>Expenses per ADA</i>	\$20,489

FY 27 REVENUE AND EXPENSES

Revenue	
	Annual Budget
State Aid-Rev Limit	\$ 2,473,022
Federal Revenue	189,541
Other State Revenue	1,075,065
Other Local Revenue	25,000
Total Revenue	\$ 3,762,628
Expenses	
	Annual Budget
Certificated Salaries	\$ 1,352,873
Classified Salaries	596,293
Benefits	599,612
Books and Supplies	186,330
Subagreement Services	94,600
Operations	219,900
Facilities	374,530
Professional Services	263,804
Total Expenses	\$ 3,687,942

- FY 27 Budget includes \$143K Learning Recovery Block Grant funds.
- FY 28 and FY 29 Forecasts include \$222K Student Services & PD Block Grant Funds

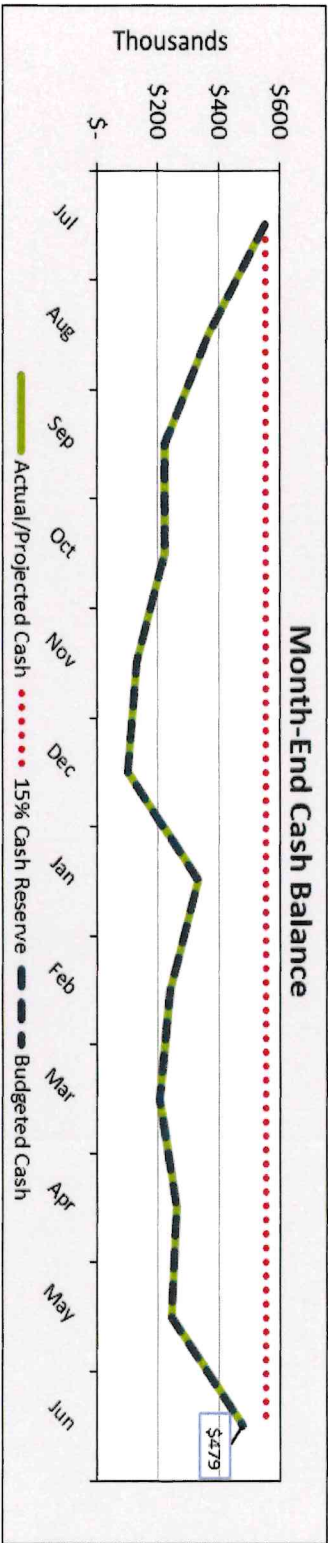
- Staffing Costs: Reflects board approved salary schedule increases
- Annual rent \$100K lower than FY 26

FY 27 FUND & CASH BALANCE

Budget

Total Surplus(Deficit)	\$ 74,686
Beginning Fund Balance	273,512
Ending Fund Balance	<u>\$ 348,198</u>
As a % of Annual Expenses	9.4%

- Projected Surplus and Fund Balance Are Positive
- Fund Balance subject to change pending June 2026 financial close



- The Year End Cash Balance is forecasted to be \$479K, or 47 days cash on hand

Appendices

- Multi-Year Forecast
- Statement of Financial Position (Balance Sheet)
- Statement of Cash Flows
- Accounts Payable Aging
- Monthly Check Register

FY26-27 Budget

Multi-Year Forecast

Revised 6/11/2026

	2025-26	2026-27	2027-28	2028-29
	Forecast	Budget	Forecast	Forecast
Assumptions				
State COLA	2.30%	4.31%	3.30%	3.09%
Other Revenue COLA	0.00%	0.00%	0.00%	0.00%
Expense COLA	3.25%	3.08%	2.75%	2.68%
Enrollment	197.00	200.00	200.00	200.00
Average Daily Attendance	173.89	180.00	180.00	180.00
Revenues				
State Aid - Revenue Limit				
8011 LCFF State Aid	\$ 1,208,654	\$ 1,352,545	\$ 1,420,827	\$ 1,457,232
8012 Education Protection Account	448,053	477,107	492,851	508,080
8019 State Aid - Prior Year	(419)	-	-	-
8096 In Lieu of Property Taxes	621,532	643,370	643,370	643,370
	<u>2,277,820</u>	<u>2,473,022</u>	<u>2,557,048</u>	<u>2,608,682</u>
Federal Revenue				
8181 Special Education - Entitlement	35,257	28,565	29,000	29,000
8220 Federal Child Nutrition	77,472	88,343	88,343	88,343
8290 Title I, Part A - Basic Low Income	57,099	56,454	56,454	56,454
8291 Title II, Part A - Teacher Quality	7,528	6,179	6,179	6,179
8296 Other Federal Revenue	10,000	10,000	10,000	10,000
8299 Prior Year Federal Revenue	4,136	-	-	-
	<u>191,491</u>	<u>189,541</u>	<u>189,976</u>	<u>189,976</u>
Other State Revenue				
8311 State Special Education	196,898	265,481	249,160	256,859
8520 Child Nutrition	70,249	76,687	79,217	81,665
8545 School Facilities (SB740)	184,200	237,958	192,416	192,416
8550 Mandated Cost	4,065	2,712	3,962	4,085
8560 State Lottery	47,472	48,960	48,960	48,960
8598 Prior Year Revenue	839	-	-	-
8599 Other State Revenue	457,983	443,268	442,375	447,530
	<u>961,706</u>	<u>1,075,065</u>	<u>1,016,090</u>	<u>1,031,514</u>
Other Local Revenue				
8699 School Fundraising	25,000	25,000	25,000	25,000
	<u>25,000</u>	<u>25,000</u>	<u>25,000</u>	<u>25,000</u>
Total Revenue	\$ 3,456,017	\$ 3,762,628	\$ 3,788,114	\$ 3,855,173
Expenses				
Certificated Salaries				
1100 Teachers' Salaries	1,105,008	986,877	1,016,483	1,046,978
1170 Teachers' Substitute Hours	66,736	71,029	73,160	75,355
1175 Teachers' Extra Duty/Stipends	7,800	8,302	8,551	8,808
1200 Pupil Support Salaries	70,127	74,123	77,329	80,695
1300 Administrators' Salaries	129,093	137,172	141,287	145,526
1900 Other Certificated Salaries	-	75,370	77,631	79,960

FY26-27 Budget

Multi-Year Forecast

Revised 6/11/2026

	2025-26	2026-27	2027-28	2028-29
	Forecast	Budget	Forecast	Forecast
	1,378,764	1,352,873	1,394,442	1,437,321
Classified Salaries				
2100 Instructional Salaries	161,080	240,002	247,202	254,618
2300 Classified Administrators' Salaries	62,730	-	-	-
2400 Clerical and Office Staff Salaries	207,441	217,804	222,838	228,023
2900 Other Classified Salaries	131,832	138,487	142,642	146,921
	563,179	596,293	612,682	629,563
Benefits				
3101 STRS	237,814	256,489	264,428	272,618
3202 PERS	155,850	144,221	151,362	151,266
3301 OASDI	39,474	33,870	34,886	35,933
3311 Medicare	26,485	27,393	28,233	29,100
3401 Health and Welfare	88,446	110,000	113,300	116,699
3501 State Unemployment	957	1,190	1,190	1,190
3601 Workers' Compensation	4,153	26,448	27,260	28,096
	552,655	599,612	620,659	634,902
Books and Supplies				
4100 Textbooks and Core Curricula	-	-	-	-
4200 Books and Other Materials	32,017	34,200	35,141	36,082
4302 School Supplies	11,639	17,000	17,468	17,936
4305 Software	10,977	11,700	12,022	12,344
4310 Office Expense	20,000	21,300	21,886	22,472
4311 Business Meals	1,680	1,800	1,850	1,899
4400 Noncapitalized Equipment	310	300	308	317
4700 Food Services	91,222	100,030	102,781	105,535
	167,844	186,330	191,454	196,585
Subagreement Services				
5101 Nursing	19,595	20,900	21,475	22,050
5102 Special Education	152,209	72,400	74,391	76,385
5105 Security	1,260	1,300	1,336	1,372
	173,064	94,600	97,202	99,807
Operations and Housekeeping				
5201 Auto and Travel	4,000	4,300	4,418	4,537
5300 Dues & Memberships	12,019	12,800	13,152	13,504
5400 Insurance	87,974	93,900	96,482	99,068
5501 Utilities	81,963	87,500	89,906	92,316
5502 Janitorial Services	12,273	13,100	13,460	13,821
5900 Communications	6,340	6,800	6,987	7,174
5901 Postage and Shipping	1,438	1,500	1,541	1,583
	206,007	219,900	225,947	232,003
Facilities, Repairs and Other Leases				
5601 Rent	454,397	352,530	285,060	285,060
5603 Equipment Leases	14,861	15,900	16,337	16,775
5610 Repairs and Maintenance	5,754	6,100	6,268	6,436

Blue Oak Charter School**Statement of Financial Position**

For the period ended May 31, 2026

	Current Balance	Beginning Year Balance	YTD Change	YTD % Change
Assets				
Current Assets				
Cash & Cash Equivalents	\$ 270,821	\$ 799,585	\$ (528,764)	(66) %
Accounts Receivable	0	9,811	(9,811)	(100) %
Public Funding Receivables	217,352	717,498	(500,146)	(70) %
Prepaid Expenses	22,269	57,650	(35,381)	(61) %
Total Current Assets	510,442	1,584,544	(1,074,102)	(68) %
Long-term Assets				
Property & Equipment, Net	0	2,457,670	(2,457,670)	(100) %
Deposits	0	28,000	(28,000)	(100) %
Total Long-term Assets	0	2,485,670	(2,485,670)	(100) %
Total Assets	\$ 510,442	\$ 4,070,214	\$ (3,559,772)	(87) %
Liabilities				
Current Liabilities				
Accounts Payable	\$ 0	\$ 69,032	\$ (69,032)	(100) %
Accrued Liabilities	271,502	318,813	(47,311)	(15) %
Deferred Revenue	841,341	571,961	269,380	47 %
Other Short-term Liabilities	0	543,240	(543,240)	(100) %
Total Current Liabilities	1,112,843	1,503,046	(390,203)	(26) %
Long-term Liabilities				
Other Long-term Liabilities	0	2,011,383	(2,011,383)	(100) %
Total Long-term Liabilities	0	2,011,383	(2,011,383)	(100) %
Total Liabilities	1,112,843	3,514,429	(2,401,586)	(68) %
Net Asset	(602,401)	555,785	(2,316,373)	(417) %
Liabilities & Net Assets	\$ 510,442	\$ 4,070,214	\$ (4,717,959)	(116) %

Blue Oak Charter School

Statement of Cash Flows

For the period ended May 31, 2026

	Month Ended 05/31/26	YTD Ended 05/31/26
Cash Flows from Operating Activities		
Change in Net Assets	\$ (55,849)	\$ (1,158,186)
Adjustments		
Depreciation	0	(1,415,828)
(Increase) Decrease in Operating Assets		
Public Funding Receivables	122,049	500,147
Grants, Contributions & Pledges Receivable	6,730	9,811
Prepaid Expenses	28,363	35,381
Other Assets	0	28,000
Increase (Decrease) in Operating Liabilities		
Accounts Payable	0	(69,032)
Accrued Expenses	(58,586)	(47,310)
Deferred Revenue	(204,080)	269,379
Other Liabilities	0	(2,554,623)
Total Cash Flows from Operating Activities	(161,373)	(4,402,261)
Cash Flows from Investing Activities		
Purchases of Property & Equipment	0	3,873,497
Total Cash Flows from Investing Activities	0	3,873,497
Change in Cash and Cash Equivalents	(161,373)	(528,764)
Cash & Cash Equivalents, Beginning of Period	432,194	799,585
Cash & Cash Equivalents, End of Period	\$ 270,821	\$ 270,821

Accounts Payable Aging

Vendor Name	Invoice/Credit Number	Date Due	Current	1 - 30 Days Past Due	31 - 60 Days Past Due	61 - 90 Days Past Due	Over 90 Days Past Due	Total
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[illegible]

Blue Oak Charter School

Check Register

For the period ended May 31, 2026

Check/Voucher No.	Vendor	Description	Check Date	Amount Applied
7417	YUBA River Charter School	Field Trip 6th Grade	05/04/2026	\$ 1,209.00
7420	Jug Handle Creek Farm and Nature Center	Jug Handle Creek Nature Center	05/05/2026	194.40
7422	Santa Cruz Beach Boardwalk	Field Trip 8th Grade	05/15/2026	1,665.83
7423	Jolynn Aanenson	Jolynn Aanenson	05/07/2026	7,882.50
13151	Advantage Therapy Services Inc	SpEd Svcs - 03/30/26 - 04/10/26	05/06/2026	6,559.02
13152	Charter Impact, LLC	Payroll Svcs - 05/26	05/06/2026	4,775.00
13153	CliftonLarsonAllen LLP	Preparation of 2024 Tax Returns	05/06/2026	3,675.00
13154	Confidential	Reimb. - 03/13/26 - 04/24/26	05/06/2026	337.50
13155	Gopher	School Supplies	05/06/2026	873.82
13156	J C Nelson Supply Co	Janitorial Supplies	05/06/2026	388.45
13157	Medical Air Services Association	Insurance - 04/26	05/06/2026	182.00
13158	Nourish Partners	Consulting Svcs - 05/26	05/06/2026	1,400.00
13159	Recology Butte Colusa Counties	Janitorial Svcs - 04/01/26 - 04/30/26	05/06/2026	1,101.87
13160	Sysco Food Services of Sacramento	Food Svcs	05/06/2026	3,081.94
13161	Advanced Document Concepts for Business	Sales Tax	05/13/2026	315.41
13162	Butte County Office of Education	FY 25/26 - Library Media Services	05/13/2026	219.00
13163	Cornell Distributing	Food Svcs - 04/26	05/13/2026	1,036.92
13164	Dream Moore, Inc.	Maintenance Svcs	05/13/2026	4,736.00
13165	E-Rate Advisors	FY 25/26 Consulting Svcs - 4th Invoice	05/13/2026	625.00
13166	Mercurius Art Makes Sense	School Supplies	05/13/2026	64.88
13167	Philadelphia Insurance Companies	Specialty & Training Ins - 04/26	05/13/2026	3,506.54
13168	Sysco Food Services of Sacramento	Food Svcs	05/13/2026	2,129.63
13169	Tahoe Pure Water Co	Office Water	05/13/2026	60.25
13170	Anthem Blue Cross	Health Ins - 06/01/26 - 07/01/26	05/21/2026	12,524.99
13171	City of Chico	Utility Svcs - 03/29/26 - 04/28/26	05/21/2026	171.67
13172	Department of Justice	Fingerprint Svcs - 04/26	05/21/2026	534.00
13173	Confidential	Reimb. - Office Supplies - 05/08/26	05/21/2026	15.78
13174	Confidential	Reimb. - Maintenance/Repair Svcs - 05/11/26	05/21/2026	55.85
13175	Confidential	Reimb. - Repairs & Maintenance - 05/08/26	05/21/2026	76.44
13176	Sysco Food Services of Sacramento	Food Svcs	05/21/2026	1,785.24
13177	Advantage Therapy Services Inc	SpEd Svcs - 04/13/26 - 04/24/26	05/29/2026	8,016.84
13178	Confidential	Reimb. - Mileage - 05/21/26	05/29/2026	557.38
13179	BDJtech	Office 365 License - (10) - 1yr	05/29/2026	630.00
13180	Blue Shield of California	Health Ins - 06/01/26 - 06/30/26	05/29/2026	248.90
13181	California Water Service	Utility Svcs - 04/15/26 05/12/26	05/29/2026	887.11
13182	Chico Masonic Family Center	Facility Rental - 06/04/26	05/29/2026	400.00
13183	Comcast	Communication Svcs - 05/12/26 - 06/11/26	05/29/2026	384.15
13184	Dynasty Brothers Sports	School Supplies	05/29/2026	960.00
13185	Confidential	Reimb. - Office Supplies - 04/06/26 - 04/13/26	05/29/2026	101.98
13186	Confidential	Reimb. - Mileage - 03/26-26 - 03/29/26	05/29/2026	330.31
13187	Confidential	Reimb. - Office Supplies - 03/18/26 - 05/18/26	05/29/2026	45.61
13188	Confidential	Reimb. - Office Supplies - 05/21/26	05/29/2026	54.60
13189	Medical Air Services Association	Insurance - 05/26	05/29/2026	182.00
13190	Millennial Child Inc.	Prof. Development - Online Course	05/29/2026	650.00
13191	ODP Business Solutions LLC	Office Supplies	05/29/2026	292.81
13192	ParentSquare, Inc.	Engage Premium 2025 - 7/1/2026 - 6/30/2027	05/29/2026	3,070.00
13193	PG&E	Utility Svcs - 04/10/26 - 05/10/26	05/29/2026	3,949.73
13194	Quench USA, Inc.	Equipment Lease - 05/10/26 - 08/09/26	05/29/2026	276.00
13195	Royal Aire Inc.	Repair Svcs - 05/12/26	05/29/2026	1,717.00
13196	Sarah Lee	Reimb. - Field Trip - 05/04/26 - 05/08/26	05/29/2026	1,034.74
13197	Sysco Food Services of Sacramento	Food Svcs	05/29/2026	923.86
13198	Tim Drury	Reimb. - Office Supplies - 05/08/26	05/29/2026	15.27
ACH	Verdant Commercial Capital	Verdant Commercial Capital	05/01/2026	264.39
ACH	Sun Life Canada	Disability Ins 06/26	05/07/2026	127.43
ACH	Sun Life Canada	Disability Ins 06/26	05/07/2026	147.03
ACH	Verdant Commercial Capital	Verdant Commercial Capital	05/15/2026	327.75
ACH	Benefit Resource, Inc	Benefit Resource	05/18/2026	116.00
ACH	Gradalis WAL	Gradalis WAL	05/19/2026	675.00
ACH	Gradalis WAL	Gradalis WAL	05/19/2026	105.00
ACH	Alliance Sum	Alliance Sum	05/20/2026	268.61
ACH	Verdant Commercial Capital	Verdant Commercial Capital	05/26/2026	163.88
ACH	Benefit Resource, Inc	Benefit Resource	05/27/2026	505.83
ACH	T-Mobile	Communication Svcs	05/29/2026	38.93
ACH	Golden Valley Bank	Bank Fee - Positive Pay Charge	05/29/2026	50.00
Total Disbursements				\$ 88,702.07

FY26-27 Budget

Multi-Year Forecast

Revised 6/11/2026

	2025-26	2026-27	2027-28	2028-29
	Forecast	Budget	Forecast	Forecast
	475,011	374,530	307,665	308,271
Professional/Consulting Services				
5801 IT	11,526	12,300	12,638	12,977
5802 Audit & Taxes	17,700	18,900	19,420	19,940
5803 Legal	17,670	18,900	19,420	19,940
5804 Professional Development	16,147	17,200	17,673	18,147
5805 General Consulting	32,516	34,700	35,654	36,610
5806 Special Activities/Field Trips	22,102	23,600	24,249	24,899
5807 Bank Charges	613	700	719	739
5808 Printing	105	100	103	106
5809 Other taxes and fees	4,000	4,300	4,418	4,537
5810 Payroll Service Fee	7,748	8,300	8,528	8,757
5811 Management Fee	81,185	81,553	83,795	86,041
5812 District Oversight Fee	22,778	24,730	25,570	26,087
5814 SPED Encroachment	5,401	8,821	8,345	8,576
5815 Public Relations/Recruitment	9,068	9,700	9,967	10,234
	248,559	263,804	270,500	277,588
Depreciation				
6900 Depreciation Expense	-	-	-	-
	-	-	-	-
Interest				
7438 Interest Expense	-	-	-	-
	-	-	-	-
Total Expenses	\$ 3,765,085	\$ 3,687,942	\$ 3,720,550	\$ 3,816,039
Surplus (Deficit)	\$ (309,068)	\$ 74,686	\$ 67,564	\$ 39,134
Fund Balance, Beginning of Year	\$ 582,580	\$ 273,512	\$ 348,199	\$ 415,762
Fund Balance, End of Year	\$ 273,512	\$ 348,199	\$ 415,762	\$ 454,897
	7.3%	9.4%	11.2%	11.9%



**BUTTE COUNTY OFFICE OF EDUCATION
AGREEMENT
FOR CONTRACTING WITH LEAs OUTSIDE BUTTE COUNTY SELPA**

This Agreement is entered between Butte County Office of Education ("District") and Blue Oak Charter School (LEA outside Butte County SELPA). District and LEA may be collectively referred to as the "Parties" or individually as a "Party." This Agreement shall be effective as of the date of the last-executed signature below.

1. Purpose of Agreement

Whereas Education Code section 56195.1, subdivision (e) provides that membership in a special education local plan area ("SELPA") does not limit a local educational agency's ("LEA") authority to contract for special education services from LEAs that are not members of their SELPA;

Whereas District is a member district of the Butte County SELPA and is willing to contract with Charter to provide special education and related services to students enrolled in Charter;

Whereas LEA is a district outside of the Butte County SELPA for the purposes of special education under Education Code Section 47640 and is a member district of El Dorado Charter SELPA;

Whereas LEA seeks to contract with BCOE in order for District personnel to provide special education and related services to students enrolled in LEA.

2. Agreement Must be Renewed Annual

This Agreement shall be in effect for the period beginning on 8/1/2026 and ending on the last day of the 2026-2027 school year. This Agreement may be renewed at the end of that period by following the "Submission Procedures" set forth in Section 3 of this Agreement. The Agreement may be amended at any time by mutual consent of the Parties. Note: Extended School Year, (ESY) services shall be processed and billed through an ESY Agreement and are in addition to this Agreement.

3. Submission Procedures

Unless there is a documented change in a student's Individualized Education Program ("IEP"), all services contracted for under this Agreement will run for a period of one year, from 8/1/2026 to the end of the 2026-2027 school year. On or before April 1st, LEA shall submit a written request for services to District. The written request shall list each type of service requested and the number of weekly/monthly/annual service hours requested for that service. Requests for educationally related mental health services ("ERMHS") or Assistive Technology services shall be made directly to the Butte County SELPA.

District shall provide LEA with a written response to the request for services from LEA. The District's response shall specify whether the District is willing to provide all, some, or none of the services requested. If District is willing to provide less than all the requested services, the response will list each type of service it is willing to provide and the number of weekly/monthly/annual service hours it is

willing to provide. District has the sole discretion to determine how many service hours it is willing to provide. District's written response shall include a rate schedule for all requested services.

District may request a copy of LEA's annual budget report and/or other documentation regarding the fiscal health and management of LEA. LEA shall provide requested documents within 10 business days of this request.

4. Scope of Services

The special education and related services to be provided by District are set forth in **Attachment A**.
Note: The LEA shall submit a BCOE referral for each student, prior to services beginning. Ongoing services from previous year do not require a new referral form. The scope of services set forth in **Attachment A** may be modified by mutual agreement of the Parties. All services will be provided at a District site unless otherwise agreed to by the Parties. District and LEA will mutually develop a schedule specifying the time, day, and location of services for each student served under this Agreement.

5. District's Responsibilities

In addition to any other duties and responsibilities set forth in this Agreement, District shall have the following responsibilities:

- a. Ensure that staff members working with LEA students will assist with the drafting of proposed goals and objectives for review and approval by the student's IEP team;
- b. Notify LEA if it has reason to believe that a LEA student requires reevaluation, change of placement or services, and/or an IEP team meeting; and
- c. Make its best efforts to ensure that staff members working with LEA students are available to attend IEP meetings or other meetings regarding the education of LEA students;

6. LEA's Responsibilities

In addition to any other duties and responsibilities set forth in this Agreement, LEA shall have the following responsibilities:

- a. Provide District with copies of all relevant student records;
- b. Schedule, convene, and conduct, all IEP meetings for LEA students served under this Agreement; and
- c. Provide timely notice to District when there is a change in a student's enrollment status at LEA, and/or when a student served under this Agreement has been suspended or expelled.

7. Payment for Services

All Designated Instruction and Services will be billed at a flat rate to be determined annually. Billing will be split into 4 equal payments, and District will send Invoice to LEA on the last school day of the months of October, December, February, and May. Invoice will show student names, service type & mileage.

Note: ESY services shall be contracted and billed under a separate Agreement.

LEA shall process and pay each invoice within thirty (30) days of its receipt. If the payment for the invoice is not postmarked by the LEA within forty-five (45) days of receipt of the invoice, the LEA agrees to pay an additional fee of 1.5% interest per month on amounts not paid, such interest being calculated beginning day forty-six (46) from receipt of the invoice. Interest shall be calculated in accordance with standard accounting procedures. District shall bill the LEA for the interest. Failure by LEA to pay an appropriately submitted invoice, including an invoice from a prior Agreement between the Parties, within 90 days of receipt may be considered a breach of contract and is grounds for termination pursuant to Section 10 of this Agreement.

8. Student Absences

LEA acknowledges that services provided by District under this Agreement will be provided on an annual basis and that District will be modifying its special education staffing and/or caseloads to provide special education and related services to LEA students.

As such, LEA agrees that the District will be reimbursed for any services offered by the District when a student is absent. District shall notify LEA if a student is absent for four (4) or more sessions during the contract year.

9. Changes to Student's IEP/Student No Longer Attending LEA

If an IEP meeting is convened for a student receiving services under this Agreement, and the IEP team agrees to reduce the services being provided, the scope of services set forth in **Attachment A** shall be modified to reflect the reduction in services.

If a student being served under this Agreement is no longer attending the LEA, LEA shall notify District of the change in enrollment. Effective on the date that District receives notice of the change in enrollment, the scope of services set forth in **Attachment A** shall be modified to indicate the reduction in services.

10. Termination

Either LEA or District may terminate this Agreement by providing the other party with thirty-days written notice except that District may terminate this Agreement by providing LEA with written notice that it is unable or unwilling to provide the requested services pursuant to Section 3 of this Agreement.

11. LEA Solely Responsible for Providing Free Appropriate Public Education to Students Served Under Agreement

Parties agree that the LEA remains responsible for ensuring that students served under this Agreement receive FAPE as required by California and federal special education laws, Section 504 of the Rehabilitation Act of 1973, and related laws, even while the student is attending a program operated by

and/or receiving related services from District pursuant to this Agreement. The Parties further agree that District, for purposes of this Agreement, is only intended to be a service provider under contract as authorized by Education Code section 56369. Parties also agree that this Agreement does not constitute any form of interdistrict transfer or alternative attendance agreement that would transfer any responsibility for providing FAPE to District.

12. District and LEA Are Independent Contractors

LEA and District are independent parties to this Agreement, and each agree that this Agreement was not intended to create the relationship of agent, servant, employee, partnership, joint venture or association.

13. Non-Exclusive Agreement

Parties agree that nothing herein is intended nor shall be construed as creating any exclusive arrangement between the Parties. This Agreement shall not restrict LEA from contracting for services with other LEAs, nor shall it restrict District from providing services to other LEAs, including other LEAs.

14. Indemnification and Hold Harmless

Except as set forth in **Section 15**, LEA and District shall each defend, hold harmless and indemnify the other party, its governing board, officers, administrators, agents, employees, independent contractors, subcontractors, consultants, and other representatives from and against any and all liabilities, claims, demands, costs, losses, damages, or expenses, including reasonable attorneys' fees and costs, and including but not limited to consequential damages, loss of use, extra expense, cost of facilities, death, sickness, or injury to any person(s) or damage to any property, from any cause whatsoever arising from or connected with its service hereunder, that arise out of or result from, in whole or in part, the negligent, wrongful or willful acts or omissions of the indemnifying party, its employees, agents, subcontractors, independent contractors, consultants, or other representatives.

15. Responsibility for Litigation Costs

In the event of any compliance complaint, due process hearing request, or other litigation based on, arising from, or connected to the provision of services under this Agreement, the LEA shall bear its own costs and shall reimburse District for all legal costs incurred from litigation of these claims.

16. Meet and Confer

If a dispute arises regarding any aspect of this Agreement, the Parties agree that they shall meet and confer in a good faith effort to amicably resolve their difference prior to initiating any litigation. If the initial attempt to resolve the dispute is not successful, Parties may seek assistance from the Butte County SELPA except where SELPA is a party to the Agreement.

17. Credentials, Licenses and Other Qualifications

District shall provide all special education and related services under this Agreement using appropriately qualified staff. District shall provide appropriately credentialed teachers and/or licensed personnel consistent with the California laws and regulations unless the California Department of Education has granted a written waiver.

18. Severability/Waiver

If any provision of this Agreement is determined to be illegal, unenforceable, or invalid, such provision shall in no way affect the validity of any other provision of this Agreement. No waiver of any provision of this Agreement shall be deemed, or shall constitute, a waiver of any other provision, whether or not similar, nor shall any such waiver constitute a continuing or subsequent waiver of the same provision. No waiver shall be binding unless executed in writing by the party making the waiver.

19. Execution of Agreement Electronically and In Counterparts

This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy or an original, with all signatures appended together, shall be deemed a fully executed Agreement. A facsimile or scanned version of any party's signature shall be deemed an original signature.

IN WITNESS WHEREOF, the Parties via their respective authorized representatives have executed and entered into this Agreement as of the date set next to the signatures below.

Dated: _____



By: _____
Mary Sakuma, Superintendent
Butte County Office of Education

Dated: _____

By: _____
Tim Drury, Executive Director
Blue Oak Charter School

Attachment A		
Blue Oak Charter School 2026-2027		
Student Name	Service(s) Provided	Cost
Eidem, Rowan	Occupational Therapy	\$7,800
Elmaieh, Nadav	Occupational Therapy	\$7,800
Maroney, Camden	Adapted Physical Education, Occupational Therapy	\$15,600
Witt, Ernest	Adapted Physical Education, Occupational Therapy	\$15,600
TOTAL		\$46,800

For BCOE Use:

Classroom placements: 01-6500-0-8677-5750-7210-2166-2213

All related services: 01-6500-0-8677-5770-7210-0000-2214

Nurse services: 01-6500-0-8677-5001-3140-0000-2208

RST: 01-6500-0-8677-5770-7210-0000-2222

APE: 01-6500-0-8677-5750-7210-2166-2213

CBIIS: TBD

Psych services: 01-0016-0-8677-8600-7210-0000-2211

**Memorandum of Understanding between
BLUE OAK CHARTER SCHOOL and Chico Country Day School**

This memorandum of understanding ("MOU" or "Agreement") is between BLUE OAK CHARTER SCHOOL and Chico Country Day School ("CCDS"), which are referred to as the "parties".

RECITALS:

- A. BLUE OAK CHARTER SCHOOL is a charter school authorized by Chico Unified School District.
- B. CCDS is a charter school authorized by the Chico Unified School District.
- C. BLUE OAK CHARTER SCHOOL wishes to contract with CCDS for CCDS's provision of School Nursing services to BLUE OAK CHARTER SCHOOL students, as more fully discussed in this MOU.

NOW, THEREFORE, in consideration of the promises and the mutual covenants and agreements herein set forth, the parties do hereby agree as follows:

1. Purpose

The purpose of the MOU is to ensure that BLUE OAK CHARTER SCHOOL students are provided with nursing services by CCDS. "Nursing services" for the purpose of this MOU are defined in paragraph 2. It is agreed that BLUE OAK CHARTER SCHOOL shall solely retain all financial and legal responsibilities under the Individuals with Disabilities Education Improvement Act ("IDEA"), Section 504 of the Rehabilitation Act of 1973 ("Section 504"), and the Americans with Disabilities Act ("ADA") and related federal and California laws for BLUE OAK CHARTER SCHOOL students served by CCDS in accordance with this MOU. BLUE OAK CHARTER SCHOOL shall remain liable for all complaints, mediations, compensatory services, due process matters and/or other litigation initiated by or on behalf of BLUE OAK CHARTER SCHOOL students which arise under such laws. CCDS shall only be considered a service provider and not the responsible LEA for any BLUE OAK CHARTER SCHOOL student and shall incur no costs associated with the provision of these services, all of which shall be paid by BLUE OAK CHARTER SCHOOL as set forth in this MOU. Unless the parties agree otherwise in writing, CCDS is not required to provide anything beyond what is specifically identified in this MOU.

2. Nursing Services provided by the school nurse shall include, at the request of the BLUE OAK CHARTER SCHOOL Director, the following:

- (a) Assessing and evaluating student health and developmental status as part of the Individual Education Plan (IEP) or Section 504 Plan assessment process and attending the respective IEP or Section 504 meetings;
- (b) Communicating with students, families, caregivers, and health care providers regarding health matters;
- (c) Interpreting assessments and medical information to school staff working with the students;

- (d) Designing and implementing Individualized School Health Plans, Emergency Care Plans, Individual Educational Plans and/or Section 504 Plans related to health care needs or chronic illnesses;
- (e) Determining the appropriate level of care for students with specialized health care needs and training, monitoring and supervising licensed and unlicensed staff;
- (f) Providing school nursing case management services for students;
- (g) Providing school staff with California School Employee Tuberculosis Risk Assessments;
- (h) Counseling students and parents regarding health or school related issues and providing information and referral to community services;
- (i) Administering and training and supervising school staff in assisting students with routine and emergency medications;
- (j) Serving as a health consultant and providing inservice programs to staff on a variety of health topics;
- (k) Promoting a healthy school environment for emotional and physical safety;
- (l) Performing federal and state mandated tasks including but not limited to emergency care; child abuse reporting; communicable disease control, prevention and follow up; and CHDP, audiometric and vision screening;
- (m) Providing routine direct healthcare services and referrals; and
- (n) Maintaining, protecting and managing confidential electronic and written student health records.

3. **Additional BLUE OAK CHARTER SCHOOL Obligations**

BLUE OAK CHARTER SCHOOL shall:

- (a) Pay CCDS for services identified herein, consistent with the Fiscal Agreement set forth in paragraph 7 below.
- (b) Provide CCDS personnel with appropriate designated workspace for the delivery of services in paragraph 2 within BLUE OAK CHARTER SCHOOL buildings as assigned.
- (c) Provide internet data connections in workspaces designated for CCDS personnel at the BLUE OAK CHARTER SCHOOL site.
- (d) Store confidential student health files at the BLUE OAK CHARTER SCHOOL site.
- (e) Provide nurse(s) with assessment plans upon signature so health and developmental history may be completed.

4. Dispute Resolution

In the event that either party disputes the meaning of the terms of this agreement, the parties shall attempt to resolve the dispute in good faith first through a joint meeting of their representatives. If an agreement cannot be reached through the joint meeting, then the parties agree to attempt to resolve the dispute in a meeting with the El Dorado County Charter SELPA Director or their designee. If agreement cannot be reached with the assistance of the El Dorado County Charter SELPA, then any party may seek remedy in the appropriate court of law in California.

5. Due Process and/or Litigation

BLUE OAK CHARTER SCHOOL assumes full responsibility for the provision of health and developmental assessments and nursing services to BLUE OAK CHARTER SCHOOL students. It shall be the financial and legal responsibility of BLUE OAK CHARTER SCHOOL to handle any and all legal disputes and claims, including but not limited to, negotiating settlement agreements, attorney fees, mediations, compensatory services, due process hearings, compliance complaints and any and all other legal actions related to a student's educational program pursuant to this MOU. If CCDS is named as a party to a legal dispute, BLUE OAK CHARTER SCHOOL will cooperate in dismissing, with prejudice, CCDS as a party. If BLUE OAK CHARTER SCHOOL is unable to obtain dismissal of CCDS as a party to a dispute, BLUE OAK CHARTER SCHOOL shall fully defend and indemnify CCDS in said proceedings in accordance with the Indemnification provision in paragraph 6 below. CCDS shall fully cooperate with BLUE OAK CHARTER SCHOOL in any legal dispute, including making its employees and documents available.

6. Indemnification

BLUE OAK CHARTER SCHOOL shall protect, defend, indemnify, forever hold harmless and assume the costs of defense, including attorneys' fees, of CCDS, its Board, officers, members, representatives, agents, guests, invitees, and/or employees, from and against any and all liabilities, claims, losses, judgments, damages, demands or expenses resulting from or related to the policies and procedures of the El Dorado County Charter SELPA, the requirements of the IDEA, California Education Code section 56000 and following sections, Title 5 of the California Code of Regulations section 3000 and following sections, the Americans with Disabilities Act, and/or Section 504 or any other causes of action, including but not limited to actions related to or arising from CCDS's obligations under this Agreement at its own expense.. BLUE OAK CHARTER SCHOOL shall indemnify CCDS and its Board, officials, employees and agents against any remedies, including compensatory education, reimbursement, money damages, attorneys fees and/or costs that may be awarded or agreed to, for failure to provide appropriate and/or compliant special education and related services.

7. Fiscal Agreement

CCDS will bill BLUE OAK CHARTER SCHOOL in advance for school nursing services on a monthly basis, for 10 months, at the rate of:

- (a) School Nurse: 0.1 FTE or equivalent of 18.5 days based on the employee's position on the CCDS Nursing Salary Schedule. Any additional days of work required by BLUE OAK CHARTER SCHOOL shall be requested in writing and approved by both BLUE OAK CHARTER SCHOOL and CCDS administrators. BLUE OAK CHARTER SCHOOL will be billed at the employee's daily rate, daily benefit costs plus a 3% fee based on the daily amounts. Twenty percent (20%) of the benefit cost

of the employee, including PERS, payroll fees and other fees associated with an employee.

- (a) Shared cost (7%) of any continued professional development that is required for the employee.
- (b) Mileage rate equal to the IRS Standard Mileage Rates, if applicable.
- (c) Actual costs of translation services as needed and requested by BLUE OAK CHARTER SCHOOL for any reports and assessments performed by CCDS staff.
- (d) 3% Administrative Fee based upon the salary and benefit rates listed above.

BLUE OAK CHARTER SCHOOL has thirty (30) calendar days from the date of billing to issue payment to CCDS.

8. Agreement / Term

- (a) This MOU constitutes the entire understanding between parties and supersedes any prior or concurrent agreement, oral or written, between or among CCDS and/or BLUE OAK CHARTER SCHOOL concerning its subject matter. Any modification to this MOU shall be effective only if in writing and signed by all parties. If any provision or any part of this MOU is for any reason held to be invalid or unenforceable or contrary to public policy, law, or statute, and/or ordinance, the remaining provisions of this MOU shall not be affected thereby and shall remain valid and fully enforceable.
- (b) The term of this Agreement and services shall commence on July 1, 2026 and continue through June 30, 2027.
- (c) CCDS will seek advisement and input from BLUE OAK CHARTER SCHOOL in regards to periodic program evaluation and evaluating delivery of nursing services. BLUE OAK CHARTER SCHOOL retains the ability to perform an independent evaluation of the School Nurse services provided. CCDS retains the sole responsibility to perform staff evaluations of CCDS employees who implement services in accordance with this MOU; however, CCDS is invited to collaborate with BLUE OAK CHARTER SCHOOL staff in this regard as needed.
- (d) This Agreement has been made and entered into the State of California and the laws of said State will govern the validity and interpretation of this Agreement.
- (e) The persons signing this MOU warrant that they are duly authorized to sign it on behalf of the persons and entities being bound.
- (f) This Agreement may be executed in counterparts, all of which, taken together, shall be deemed an original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of the date and year first above written.

On Behalf of BLUE OAK CHARTER SCHOOL

Date: _____ By: _____
BLUE OAK CHARTER SCHOOL Director

By: _____ By: _____
BLUE OAK CHARTER SCHOOL Board Chairperson

On Behalf of Chico Country Day School

Date: _____ By: _____
CCDS Director of Student Support Services

Date: _____ By: _____
CCDS Board Chair

**Nursing Costs 2026-27 (0.10 FTE): Blue Oak, Achieve, Sherwood, STREAM, Ipakanni,
Manzanita, HomeTech, Nord Country**

3.5 hours a
week

Employee	Salary/Day	Annual Estimate	Benefits	Total
Natalie Wren	\$686.21	\$13,381.12	\$6,674.79	\$20,055.91
			Nurse Conference	\$350.00
			Plus 3% admin fee	\$601.68
<u>BENEFITS</u>			26/27 TOTAL	\$21,007.59
Cal PERS	\$3,493.02		MONTHLY	\$2,100.76
SDI/OASDI	\$965.87			
MediCare/SS	\$575.55			
SUI/ETT	\$13.93			
W/C	\$300.00			
Health Benefits	\$1,326.42			
<u>Notes</u>	Daily rate based on 7 hours/day			
	Annual Estimate based on 19.5 days (.5 day per week)			
	Health Contribution : 10% of \$13,264.20			



3435 Silverbell Road
Chico CA 96973
530-774-2261

Speech-Language Pathologist School Contract

Advantage Therapy Services "Company" and Blue Oak Charter School ("School") (each a "Party" and both the "Parties") mutually agree as follows:

1. A speech-language pathologist, associated with Company, will provide speech-language services to the School on a full-time basis beginning 07/01/2026 and continuing until 07/01/2027 (the "Term"). This contract may be renewed the following school year if both parties agree to continue speech therapy services.
2. **Speech-Language Services**
 - 2.1. Speech-language pathologists work to prevent, assess, diagnose, and treat speech, language, social communication, cognitive-communication, and swallowing disorders in children and adults.
 - 2.2. Speech-language services include any, all, or some of the following:
 - 2.2.1. Screening of speech-language, cognitive, and pragmatic disorders.
 - 2.2.2. Diagnosis of speech-language, cognitive, and pragmatic disorders.
 - 2.2.3. Treatment of speech-language, cognitive, and pragmatic disorders.
 - 2.2.4. Preparation of materials necessary for such treatment.
 - 2.2.5. Record keeping and documentation.
 - 2.2.6. Report writing.
 - 2.2.7. Writing complete speech-language IEPs.
 - 2.2.8. Consultation with school officials and families.
 - 2.2.9. Attendance at IEP and other meetings as necessary.
 - 2.2.10. Supervision of speech-language assistants.
3. **Compensation and Hours Allowed**
 - 3.1. Company shall be compensated \$117 per hour for all speech-language services due bi-weekly each month.
 - 3.2. All amounts payable under this Agreement shall be paid directly to Company.
 - 3.3. The School shall receive an invoice of the hours worked by the speech-language pathologist provided by the Company.
 - 3.4. If services vary due to illness, professional meetings, inclement weather, school closing, or additional hours approved by the Director of Special Education, appropriate adjustment will be reflected in the invoices provided by the Company.
4. **Company Responsibilities and Requirements**
 - 4.1. Company shall provide speech-language services to a standard of quality typical of professionals in the speech-language industry.
 - 4.2. Company shall perform its duties and responsibilities under this Agreement with commercially reasonable best efforts.
 - 4.3. Company shall carry professional liability insurance with a minimum policy limit of 1,000,000 per occurrence.
 - 4.4. Company will comply with all Federal, State, and Local regulations concerning IDEA and maintenance of confidentiality.

- 4.5. To enforce Agreement, Company may utilize subcontracts and/or employees to implement services. All subcontractors and employees will provide ONLY services listed above. Rates will be implemented as outlined in this Agreement.
5. School Responsibilities and Requirements
- 5.1. School will use commercially reasonable efforts to assist Company in providing speech-language services.
- 5.2. School will provide a clean, quiet, and organized private treatment space as well as any materials or support services required by Company.
- 5.3. School will provide all necessary training and onboarding services to the speech-language pathologist during their first week of work for the School.
- 5.4. The school shall not require the speech-language pathologist to exceed 55 cases for speech-language services, per California Code, Education Code - EDC § 56363.3
6. General Terms.
- 6.1. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original and all of which taken together shall constitute one signed agreement between the Parties. Signatures may be transmitted by facsimile or a scanned copy and shall be deemed original.
- 6.2. This Agreement, including all schedules and exhibits that are incorporated herein by reference, contains the entire agreement of the Parties regarding the subject matter described herein, and all other promises, representations, understandings, arrangements, and prior agreements related thereto are merged herein and superseded hereby. The provisions of this Agreement may not be amended, except by an agreement in writing signed by authorized representatives of both Parties.
- 6.3. Company is an independent contractor of School and not an employee, agent, partners, representative or broker of School.
- 6.4. Each Party shall at all times comply with all applicable laws and government rules, regulations, and guidelines pertaining to its business, products or services, employment obligations, and the subject matter of this Agreement. This Agreement shall be governed by and construed under the laws of the State of California without giving effect to its choice of law rules.
- 6.5. This Agreement constitutes the entire Agreement between the parties concerning the subject matter hereof, and supersedes any and all other written or oral communications, agreements, or contracts between parties with respect to this subject matter.
7. Direct hire, non-solicitation
- 7.1. School, or it's designee, agrees to notify Company in writing of it's intent to hire, enter into an arrangement to hire, or contract for services with any personnel who worked for Company in scheduled assignment in a facility during the preceding twelve (12) month period. In the event that the school or it's designee, does hire such personnel, the school, or it's designee, agrees to pay Company a onetime hire "Fee" of \$20,000.
8. Term and Termination:
- 8.1. The term of this agreement shall commence on July 1, 2026 and end on July 1, 2027, unless terminated earlier in accordance with the terms and conditions set-forth.
- 8.2. Termination without cause: Either party has the right to terminate the agreement for either of the two contract positions, without cause by giving 30 days written notice. In the event of accident, illness, or injury preventing the Company from completing the contracted services, the contract will be terminated immediately.
- 8.3. Termination with cause: Either party reserves the right to terminate this agreement immediately if the other party fails to comply with the terms and conditions of this agreement and such failure for 15 days following receipt of written notice.

9. Construction

9.1. Section headings are included herein solely for convenience of reference and shall not be construed as part of any section or to modify the contents thereof.

10. Governing Law

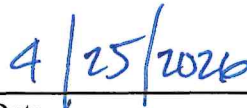
10.1. This Agreement shall be governed by and construed under internal laws of the State of California without reference to conflicts of law principles.

11. Interpretation

11.1. Neither this Agreement nor any uncertainty or ambiguity herein shall be construed or resolved against one party whether under any rules of construction or otherwise. On the contrary, this Agreement has been negotiated by and between the parties and shall be construed and interpreted according to the ordinary meaning of the words used so as to accomplish the purposes and intentions of all parties hereto.

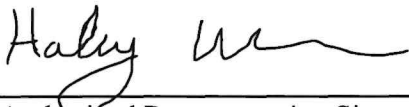


Authorized Signature for the School/District



Date

Advantage Therapy Services



Authorized Representative Signature

Name: Haley Willis

Title: CEO

04/06/2026

Date



May 11, 2026

Tim Drury
Executive Director
Blue Oak Charter School
450 W. East Avenue
Chico, California 95926

SUBJECT: Fair Market Rent Appraisal
Blue Oak Charter School
450 W. East Avenue, Chico, CA 95926

Dear Mr. Drury:

Thank you for considering Integra Realty Resources – Sacramento for your real estate valuation needs. Enclosed is my Agreement for Appraisal Services pertaining to the above referenced property. The total fee for delivery of the completed appraisal report is \$3,500.

Please return a signed copy of the attached Agreement to my office at your earliest convenience, along with the requested retainer (50%, or \$1,750). The balance of the appraisal fee will be due at completion of the appraisal report. We anticipate delivery of the completed report no later than June 20, 2026.

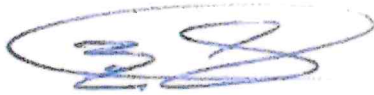
In accordance with the attached Agreement for Appraisal Services, the scope of this assignment will require IRR – Sacramento to consider all relevant and applicable approaches to value as determined during the course of our research, analysis of the subject property and preparation of the report. The purpose of the Appraisal Report is to estimate the annual Fair Market Rent for the subject property in its as-is condition for State submittal for rent reimbursement through the California School Finance Authority's Charter School Facility Grant Program (SB-740).

If you have any questions, please do not hesitate to contact me at 916-435-3883, ext. 228 or by e-mail at esegal@irr.com.

Tim Drury
Blue Oak Charter School
Page 2

Respectfully submitted,

Integra Realty Resources - Sacramento



Eric Segal, MAI
Certified General Real Estate Appraiser
CA Certificate # AG026558
Telephone: 916-435-3883, ext. 228
Email: esegal@irr.com

Attachments

Agreement for Appraisal Services

The terms of the agreement are outlined as follows:

Date of the Agreement	May 11, 2026
Parties to the Agreement	Integra Realty Resources – Sacramento (also identified as “IRR”) and Tim Drury of Blue Oak Charter School (the “Client”).
Purpose of the Appraisal	To provide an opinion of Fair Market Rent of the leased fee interest in the subject property.
Intended User	The client is Blue Oak Charter School. The intended users are Blue Oak Charter School and the California School Finance Authority (the “SB 740 Program Administrator”). The appraisal is not intended for any other user.
Intended Use	The intended use of the appraisal is to establish fair market rent for State submittal for rental reimbursement via the California School Finance Authority SB 740 Program. The appraisal is not intended for any other use.
Effective Date of Value	Date of inspection.
Appraised Property	The subject property (Blue Oak Charter School) is located at: 450 W. Eastern Avenue, Chico, CA 95926
USPAP Compliance	The appraisal will be prepared in conformance with and subject to the <i>Code of Professional Ethics and Standards of Professional Appraisal Practice</i> of the Appraisal Institute and the <i>Uniform Standards of Professional Appraisal Practice</i> (USPAP) developed by the Appraisal Standards Board of the Appraisal Foundation.
Prior Services	The Ethics Rule of USPAP requires appraisers to disclose to the client any other services they have provided in connection with the subject property in the prior three years, including valuation, consulting, property management, brokerage, or any other services. We have not previously appraised the property that is the subject of this assignment within the three-year period immediately preceding acceptance of this assignment.
Scope of Work	In accordance with our correspondence, the scope of this assignment will require IRR – Sacramento to consider all

relevant and applicable approaches to value as determined during the course of our research, subject property analysis and preparation of the report.

Please note, Federal banking regulations require banks and other lending institutions to engage appraisers where FIRREA compliant appraisals must be used in connection with mortgage loans or other transactions involving federally regulated lending institutions. Given that requirement, this appraisal may not be accepted by a Federally-regulated financial institution.

Appraisal Report Format

The appraisal will be communicated in an Appraisal Report – Summary / Standard format. All work will be performed under the direct supervision of the undersigned, together with other staff members. The appraisal and this letter agreement will be subject to our standard assumptions and limiting conditions, a copy of which is attached as Attachment I.

Fee (and Retainer)

The total fee for this assignment will be \$3,500. A retainer of 50%, or \$1,750, is requested for this assignment.

Please remit payment to our main office:

Integra Realty Resources
516 Gibson Drive, Suite 290
Roseville, CA 95678

If paying by ACH is preferred, please see below:

Bank Name: Five Star Bank
Bank Address: 2240 Douglas Blvd., Suite 100 Roseville, CA 95661
ABA: 121143037
City: Roseville
State: CA
Credit To: Seevers Jordan Ziegenmeyer d/b/a Integra Realty Resources
Account #: 006511627

Start, Acceptance, and Delivery Dates

Provided the signed contract is received within 3 business days, we will commence work on the assignment. Additionally, with these conditions met we anticipate delivery of the appraisal report no later than **June 20, 2026**. This delivery date is contingent on the absence of events outside our control, timely access for inspection of the

subject property, as well as our receipt of all requested information necessary to complete the assignment.

Report Copies

A PDF of the appraisal report will be provided.

Inspection Disclosure

Please be advised that we are not experts in the areas of building inspection (including mold), environmental hazards, ADA compliance or wetlands. Therefore, unless we have been provided with appropriate third-party expert reports, the appraisal will assume that there are no environmental, wetlands, or ADA compliance problems. The agreed upon fees for our services assume the absence of such issues inasmuch as additional research and analysis may be required. If an expert is required, you are responsible for their selection, payment and actions.

Litigation Clause

In the event that we receive a subpoena or are called to testify in any litigation, arbitration or administrative hearing of any nature whatsoever or as a result of this engagement or the related report, to which we are not a party, you agree to pay our then current hourly rates for such preparation and presentation of testimony.

Use of Data

You agree that: (i) the data collected by us in this assignment will remain our property; and (ii) with respect to any data provided by you, IRR – Sacramento and its partner companies may utilize, sell and include such data (either in the aggregate or individually), in the Integra database and for use in derivative products. You agree that all data already in the public domain may be utilized on an unrestricted basis. Finally, you agree that we may use commercially available as well as proprietary software programs to perform your assignment (web based and others).

Conflicts of Interest

If we discover during the course of preparing the appraisal there is a conflict of interest with a separate IRR office, we reserve the right to cancel the agreement and withdraw from the assignment without incurring penalties.

Limit on Liability

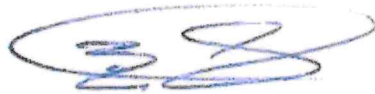
The parties hereto agree that Integra Realty Resources, Inc. ("Integra") shall not be liable for any claim arising out of or relating to any appraisal report or any information or opinions contained therein as such appraisal report is the sole and exclusive responsibility of IRR – Sacramento. In addition, it is expressly agreed that in any action which may be brought against IRR – Sacramento and/or any of its officers, owners, managers, directors, agents,

subcontractors or employees (the "Integra Parties"), arising out of, relating to, or in any way pertaining to this Agreement for Appraisal Services, the appraisal reports or any related work product, the Integra Parties shall not be responsible or liable for any incidental or consequential damages or losses, unless the appraisal was fraudulent or prepared with intentional misconduct. It is further expressly agreed that the collective liability of the Integra Parties in any such action shall not exceed the fees paid for the preparation of the assignment (unless the appraisal was fraudulent or prepared with intentional misconduct). It is expressly agreed that the fees charged herein are in reliance upon the foregoing limitations of liability.

If you agree with the terms set forth in this letter and wish us to proceed with the engagement, please sign below and return one copy to us. Thank you for this opportunity to be of service and we look forward to working with you.

AGREED & ACCEPTED BY:

Integra Realty Resources – Sacramento



Eric Segal, MAI
Senior Managing Director

May 11, 2026

AGREED & ACCEPTED BY:

Tim Drury
Tim Drury (May 13, 2026 08:20:05 PDT)

Tim Drury
timdrury@blueoakcharterschool.org

13/05/2026

Date

ATTACHMENT I

STANDARD ASSUMPTIONS & LIMITING CONDITIONS

The appraisal report and any work product related to the engagement will be limited by the following standard assumptions:

1. The title is marketable and free and clear of all liens, encumbrances, encroachments, easements and restrictions. The subject property is under responsible ownership and competent management and is available for its highest and best use.
2. There are no existing judgments or pending or threatened litigation that could affect the value of the subject property.
3. There are no hidden or undisclosed conditions of the land or of the improvements that would render the subject property more or less valuable. Furthermore, there is no asbestos in the subject property.
4. The revenue stamps placed on any deed referenced herein to indicate the sale price are in correct relation to the actual dollar amount of the transaction.
5. The subject property is in compliance with all applicable building, environmental, zoning, and other federal, state and local laws, regulations and codes.
6. The information furnished by others is believed to be reliable, but no warranty is given for its accuracy.

The appraisal report and any work product related to the engagement will be subject to the following limiting conditions, except as otherwise noted in the report:

1. An appraisal is inherently subjective and represents our opinion as to the value of the subject property appraised.
2. The conclusions stated in our appraisal apply only as of the effective date of the appraisal, and no representation is made as to the effect of subsequent events.
3. No changes in any federal, state or local laws, regulations or codes (including, without limitation, the Internal Revenue Code) are anticipated.
4. No environmental impact studies were either requested or made in conjunction with this appraisal, and we reserve the right to revise or rescind any of the value opinions based upon any subsequent environmental impact studies. If any environmental impact statement is required by law, the appraisal assumes that such statement will be favorable and will be approved by the appropriate regulatory bodies.
5. Unless otherwise agreed to in writing, we are not required to give testimony, respond to any subpoena or attend any court, governmental or other hearing with reference to the subject property without compensation relative to such additional employment.
6. We have made no survey of the subject property and assume no responsibility in connection with such matters. Any sketch or survey of the subject property included in this report is for illustrative purposes only and should not be considered to be scaled accurately for size. The appraisal covers

the subject property as described in this report, and the areas and dimensions set forth are assumed to be correct.

7. No opinion is expressed as to the value of subsurface oil, gas or mineral rights, if any, and we have assumed that the subject property is not subject to surface entry for the exploration or removal of such materials, unless otherwise noted in our appraisal.
8. We accept no responsibility for considerations requiring expertise in other fields. Such considerations include, but are not limited to, legal descriptions and other legal matters such as legal title, geologic considerations, such as soils and seismic stability, and civil, mechanical, electrical, structural and other engineering and environmental matters. Such considerations may also include determinations of compliance with zoning and other federal, state, and local laws, regulations and codes.
9. The distribution of the total valuation in the report between land and improvements applies only under the reported highest and best use of the subject property. The allocations of value for land and improvements must not be used in conjunction with any other appraisal and are invalid if so used. The appraisal report shall be considered only in its entirety. No part of the appraisal report shall be utilized separately or out of context.
10. Neither all nor any part of the contents of this report (especially any conclusions as to value, the identity of the appraisers, or any reference to the Appraisal Institute) shall be disseminated through advertising media, public relations media, news media or any other means of communication (including without limitation prospectuses, private offering memoranda and other offering material provided to prospective investors) without the prior written consent of the persons signing the report.
11. Information, estimates and opinions contained in the report and obtained from third-party sources are assumed to be reliable and have not been independently verified.
12. Any income and expense estimates contained in the appraisal report are used only for the purpose of estimating value and do not constitute predictions of future operating results.
13. If the subject property is subject to one or more leases, any estimate of residual value contained in the appraisal may be particularly affected by significant changes in the condition of the economy, of the real estate industry, or of the subject property at the time these leases expire or otherwise terminate.
14. Unless otherwise stated in the report, no consideration has been given to personal property located on the subject property or to the cost of moving or relocating such personal property; only the real property has been considered.
15. The current purchasing power of the dollar is the basis for the value stated in the appraisal; we have assumed that no extreme fluctuations in economic cycles will occur.
16. The values found herein are subject to these and to any other assumptions or conditions set forth in the body of this report but which may have been omitted from this list of Assumptions and Limiting Conditions.
17. The analyses contained in the report necessarily incorporate numerous estimates and assumptions regarding property performance, general and local business and economic

conditions, the absence of material changes in the competitive environment and other matters. Some estimates or assumptions, however, inevitably will not materialize, and unanticipated events and circumstances may occur; therefore, actual results achieved during the period covered by our analysis will vary from our estimates, and the variations may be material.

18. The Americans with Disabilities Act (ADA) became effective January 26, 1992. We have not made a specific survey or analysis of the subject property to determine whether the physical aspects of the improvements meet the ADA accessibility guidelines. We claim no expertise in ADA issues, and render no opinion regarding compliance of the subject property with ADA regulations. Inasmuch as compliance matches each owner's financial ability with the cost to cure the non-conforming physical characteristics of a property, a specific study of both the owner's financial ability and the cost to cure any deficiencies would be needed for the Department of Justice to determine compliance.
19. The appraisal report is prepared for the exclusive benefit of you, your subsidiaries and/or affiliates. It may not be used or relied upon by any other party. All parties who use or rely upon any information in the report without our written consent do so at their own risk.
20. No studies have been provided to us indicating the presence or absence of hazardous materials on the subject property or in the improvements, and our valuation is predicated upon the assumption that the subject property is free and clear of any environment hazards including, without limitation, hazardous wastes, toxic substances and mold. No representations or warranties are made regarding the environmental condition of the subject property. IRR – Sacramento and/or any of its officers, owners, managers, directors, agents, subcontractors or employees (the "Integra Parties") shall not be responsible for any such environmental conditions that do exist or for any engineering or testing that might be required to discover whether such conditions exist. Because we are not experts in the field of environmental conditions, the appraisal report cannot be considered as an environmental assessment of the subject property.
21. The persons signing the report may have reviewed available flood maps and may have noted in the appraisal report whether the subject property is located in an identified Special Flood Hazard Area. However, we are not qualified to detect such areas and therefore do not guarantee such determinations. The presence of flood plain areas and/or wetlands may affect the value of the subject property, and the value conclusion is predicated on the assumption that wetlands are non-existent or minimal.
22. We are not a building or environmental inspector. The Integra Parties do not guarantee that the subject property is free of defects or environmental problems. Mold may be present in the subject property and a professional inspection is recommended.
23. The appraisal report and value conclusions for an appraisal assumes the satisfactory completion of construction, repairs or alterations in a workmanlike manner.
24. IRR – Sacramento is an independently owned and operated company, which has prepared the appraisal for the specific intended use stated elsewhere in the report. The use of the appraisal report by anyone other than the Client is prohibited except as otherwise provided. Accordingly, the appraisal report is addressed to and shall be solely for the Client's use and benefit unless we provide our prior written consent. We expressly reserve the unrestricted right to withhold our consent to your disclosure of the appraisal report or any other work product related to the

engagement (or any part thereof including, without limitation, conclusions of value and our identity), to any third parties. Stated again for clarification, unless our prior written consent is obtained, no third party may rely on the appraisal report (even if their reliance was foreseeable).

25. The conclusions of this report are estimates based on known current trends and reasonably foreseeable future occurrences. These estimates are based partly on property information, data obtained in public records, interviews, existing trends, buyer-seller decision criteria in the current market, and research conducted by third parties, and such data are not always completely reliable. The Integra Parties are not responsible for these and other future occurrences that could not have reasonably been foreseen on the effective date of this assignment. Furthermore, it is inevitable that some assumptions will not materialize and that unanticipated events may occur that will likely affect actual performance. While we are of the opinion that our findings are reasonable based on current market conditions, we do not represent that these estimates will actually be achieved, as they are subject to considerable risk and uncertainty. Moreover, we assume competent and effective management and marketing for the duration of the projected holding period of the subject property.
26. All prospective value opinions presented in this report are estimates and forecasts which are prospective in nature and are subject to considerable risk and uncertainty. In addition to the contingencies noted in the preceding paragraph, several events may occur that could substantially alter the outcome of our estimates such as, but not limited to changes in the economy, interest rates, capitalization rates, behavior of consumers, investors and lenders, fire and other physical destruction, changes in title or conveyances of easements and deed restrictions, etc. It is assumed that conditions reasonably foreseeable at the present time are consistent or similar with the future.

As will be determined during the course of the assignment, additional extraordinary or hypothetical conditions may be required in order to complete the assignment. The appraisal shall also be subject to those assumptions.