

BLUE OAK CHARTER SCHOOL
450 W. East Avenue, Chico, CA 95926
(Room 24)
CHARTER COUNCIL
REGULAR MEETING AGENDA
Tuesday June 17, 2025 at 6:00 PM

Join Zoom Meeting

<https://us06web.zoom.us/j/81111816724?pwd=YhgYrgbim8efwYqZ1PRZavK9lKhkZ2.1>

Meeting ID: 811 1181 6724

Passcode: 79EGKH

***Vision:** To be a model for successful education of the whole child.*

***Mission:** To nurture and deepen each child's academic and creative capacities using methods inspired by Waldorf education in a public school setting.*

***Virtues:** Hold Reverence - Have Courage - Build Friendships - Seek Wisdom - Show Compassion*

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The Blue Oak Charter Council reserves the right to take action on any item on the agenda.

AGENDA

OPEN SESSION - 6:00PM

1. OPENING

- 1.1.** Call Meeting to Order
- 1.2.** Roll Call of Council Members to establish a quorum
- 1.3.** Invocation - School Verse Read

"This is our school, May peace dwell here, May the rooms be full of contentment. May love abide here, Love of one another, Love of our school, and Love of life itself. Let us remember that as many hands build a house, So many hearts build a school."

- 1.4.** Agenda Modifications
- 1.5.** Audience to Address the Council

This is an opportunity for community members to address the council concerning items not on the agenda. Council Members will not respond to comments due to Brown Act expectations concerning agendas. Persons addressing the Committee will be allowed a maximum of three (3) minutes for their presentation. The chair may establish a maximum speaking time for any item. Persons may not yield their time to another speaker (Gov. Code § 54954.3)

2. CONSENT AGENDA

- 2.1. Approve Regular Meeting Minutes from May 2025
- 2.2. Charter Impact Monthly Report Annie Gilbert
 - 2.2.1 Cash Flow
 - 2.2.2 Balance Sheet Detail
 - 2.2.3 Warrants/Aged Payable
 - 2.2.4 Actual to Budget Summary
- 2.3. Point of Sale Transactions/Check Register (May 2025)
- 2.4. Credit Card Statement (May 2025)
- 2.5. 7th Grade Field Trip Mt. Lassen (2025-26)

3. FACULTY

- 3.1. Faculty Report Cheryl Grant
Emily Swanson

4. BUSINESS

- 4.1. Nourish Partners Contract

5. GOVERNANCE

- 5.1. Finance Committee Report Ryan Sanders
- 5.2. Parent Council Report Susan Domenighini
- 5.3. Facilities Committee Report Trisha Atehortua
- 5.4. Attendance/ Behavior Susan Domenighini
- 5.5. Budget 2025-26 Annie Gilbert
- 5.6. EPA Spending Plan
- 5.7. ConApp Reporting
- 5.8. Prop 28 Annual Report
- 5.9. CCSPP Annual Progress Report
- 5.10. Parent Engagement Policy Review
- 5.11. BOCS Sports Program Grant Proposal
- 5.12. Van Proposal
- 5.13. Holiday Pay for Classified Employees Susan Domenighini
 - 5.13.1.1. Juneteenth
 - 5.13.1.2. July 4th
- 5.14. LCAP Approve Susan Domenighini
 - 5.5.1 Local Control and Accountability Plan 25-26
 - 5.5.2 Local Indicators

6. ADMINISTRATION

6.1. Executive Director's Report

Susan Domenighini

7. CLOSED SESSION

7.1. Student Suspension/Expulsion Review (§48918)

7.2. Public Employment - Assistant Director/Summer Staffing §54957

NEXT MEETING - Tuesday, July 15, 2025 at 6:00 PM

8. ADJOURNMENT

Minutes Taken By: Maggie Buckley

Approved by: _____ Date: _____

BLUE OAK CHARTER SCHOOL
450 W. East Avenue, Chico, CA 95926
(Room 24)
CHARTER COUNCIL
REGULAR MEETING AGENDA
Tuesday, May 20, 2025 at 6:00 PM

Join Zoom Meeting

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AGENDA

OPEN SESSION - 6:00PM

1. OPENING

- 1.1.** Call Meeting to Order 6:02pm
- 1.2.** Roll Call of Council Members to establish a quorum

Name	Present	Absent
Vicki Wonacott	x	
Laurel Hill-Ward	x	
Ryan Sanders	x	
Donna Kreskey	x	

Trisha Atehortua	x	
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1.3. Invocation - School Verse Read

"This is our school, May peace dwell here, May the rooms be full of contentment. May love abide here, Love of one another, Love of our school, and Love of life itself. Let us remember that as many hands build a house, So many hearts build a school.

1.4. Agenda Modifications - Table item 6.8 Nourish Partners Contract until June meeting.

1.5. Audience to Address the Council - No audience members addressed the council - next months agenda add discussion of teacher looping by trisha a

2. CLOSED SESSION

2.1. Public Employment - Assistant Director §54957

No action taken.

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Persons may not yield their time to another speaker (Gov. Code § 54954.3)

3. CONSENT AGENDA

3.1. Approve Regular Meeting Minutes from April 15, 2025

3.2. Charter Impact Monthly Report

Annie Gilbert

2.2.1 Cash Flow

2.2.2 Balance Sheet Detail

2.2.3 Warrants/Aged Payable

2.2.4 Actual to Budget Summary

3.3. Point of Sale Transactions/Check Register (April 2025)

3.4. Credit Card Statement (April 2025)

Trisha Atehortua motion to approve Donna Kreskey second motion.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Ryan Sanders	x			
Donna Kreskey	x			
Trisha Atehortua	x			

➤ Vote passes

4. FACULTY

- 4.1.** Faculty Report
Report from Cheryl Grant & Sarah Lee.

Cheryl Grant/Sarah Lee

5. BUSINESS

No Business items

6. GOVERNANCE

- 6.1.** Finance Committee Report
Ryan Sanders reported on the Finance Committee and 2025-26 budget. Ryan Sanders
- 6.2.** Parent Council Report
Susan Domenighini reported on the many projects of our amazing parent council. Susan Domenighini
- 6.3.** Facilities Committee Report
Trisha Atehortua reported on the current workings of the Facilities Committee. Trisha Atehortua
- 6.4.** Attendance/ Behavior
Susan Domenighini reported on the current attendance, enrollment & behavior. Susan Domenighini
- 6.5.** 990 Draft
Motion to approve the 990 draft by Trisha Atehortua. Second by Laurel Hill-Ward.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Ryan Sanders	x			
Donna Kreskey	x			
Trisha Atehortua	x			

➤ Vote passes

- 6.6.** Budget Review
Susan Domenighini reported on budget projections for the upcoming year.
- 6.7.** Advantage Therapy Contract
Motion to approve by Ryan Sanders. Second motion by Laurel Hill-Ward.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			

Ryan Sanders	x			
Donna Kreskey	x			
Trisha Atehortua	x			

➤ Vote passes

6.8. Nourish Partners Contract

This item is tabled until the next meeting.

6.9. MHADA Grant

Motion to approve by Trisha Atehortua. Ryan Sanders second motion.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Ryan Sanders	x			
Donna Kreskey	x			
Trisha Atehortua	x			

➤ Vote passes

6.10. Van

Discussion

Table this item until the next meeting.

6.11. Fiscal Policy Final Review

Motion to approve by Trisha Atehortua. Second motion by Laurel Hill-Ward.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Ryan Sanders	x			
Donna Kreskey	x			
Trisha Atehortua	x			

➤ Vote passes

6.12. Safety Plan

Motion to approve by Trisha Atehortua. Second motion by Laurel Hill-Ward.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Ryan Sanders	x			
Donna Kreskey	x			
Trisha Atehortua	x			

➤ Vote passes

6.13. Field Trip Stipends

Susan Domenighini

Motion to approve by Trisha Atehortua. Second motion by Ryan Sanders.

➤ Vote

Name	Yes	No	Abstain	Absent
Vicki Wonacott	x			
Laurel Hill-Ward	x			
Ryan Sanders	x			
Donna Kreskey	x			
Trisha Atehortua	x			

➤ Vote passes

6.14. Minimum Wage Increases Discussion

Tabled, no action needed until January 2026.

6.15. LCAP Hearing Date Discussion

June 13, 2025 2pm - LCAP Public Hearing - Budget Review

7. ADMINISTRATION

- 7.1.** Current Facility Discussion Discussion
Trisha Atehortua reports on whole facility concerns.
- 7.2.** Executive Director's Report - Susan reported on school wide events and happenings.

8. CLOSED SESSION

- 8.1.** Conference with Legal Counsel - Anticipated Litigation §54956.9(b)(c)

Report out from closed session - no action taken.

NEXT MEETING - Tuesday, June 13, 2025 at 2:00 PM

8. ADJOURNMENT - 8:39pm

Minutes Taken By: Maggie Buckley

Approved by: _____ Date: _____



Blue Oak Charter School

Monthly Financial Presentation – May 2025



May Highlights

Highlights

- Most recent ADA ____; P-1 = 200.21 P/Y 217.62
- Forecast surplus \$346K
- ERC received (\$667K, for a total of nearly \$700K)
- Cash has substantially increased from ERC. Projected at YE to be \$836K representing 75 days cash on hand.

Compliance and Reporting

- 2025 Local Indicators Report - Information Item
- 2025-26 LCAP Public Hearing
- Approval of the 2025-26 LCAP (Adoption)
- Approval of the 2025-26 Budget (Adoption)
- 2025-26 EPA Spending Plan; 2025-26 Spring ConApp

FY2025-26 LCAP

- LREBG Funds initially projected to be recognized in FY25 moved to FY26 due to projected FY26 deficit
- Needs assessment required in current year for remaining LREBG funds.

- Identify needs and evidence-based practices are included in development of FY25-26 LCAP

Public Hearing to approve FY25-26 LCAP
PRIOR to approval of FY25-26 Budget.

Revenue

- LREBG current year funding moved to FY25-26 \$100K; FY26-27 \$43K; AMIMB \$60K moved to FY25-26

Revenue	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
State Aid-Rev Limit	\$ 2,034,043	\$ 2,138,766	\$ (104,723)	\$ 2,458,864	\$ 2,559,752	\$ (100,888)
Federal Revenue	114,953	127,450	(12,497)	181,306	211,322	(30,016)
Other State Revenue	527,025	820,359	(293,334)	1,017,701	1,133,033	(115,332)
Other Local Revenue	752,027	58,392	693,635	758,153	88,238	669,916
Total Revenue	\$ 3,428,048	\$ 3,144,968	\$ 283,080	\$ 4,416,025	\$ 3,992,345	\$ 423,679

Revenue

- LREBG current year funding moved to FY25-26; AMIMB \$51K moved to FY25-26

Source	Resource	Expiration	Type	Grant Award	FY23-24	FY24-25	FY25-26	FY26-27	FY27-28
ELOP Recurring	2600	Ongoing	State		308,103	156,586	156,586	156,586	156,586
FY24 ELOP Award		Ongoing		188,742	-	192,007			
FY25 ELOP Award		Ongoing		192,007	-		192,007		
Mental Health ADA Grant	3327		Fed		2,715				
AMG - Prop 28	6770	3-years	State	-	40,905	-	81,810	40,905	40,905
FY24 AMG - Prop 28 Award		6/30/2026			40,905	-	-		
ASES Recurring	6010	Ongoing	State		-	-	-	-	-
UPK	6053	6/30/2026	State	55,978	-	-	-	-	-
Community Schools Planning (CCSP)	6331	6/30/2024	State		100,000	85,220			
CEI Community Engagement Initiative		6/30/2025	State			70,000			
A-G Completion	7412	6/30/2026	State		-	-	-	-	-
A-G Completion LLR	7413	6/30/2026	State		-	-	-	-	-
EEBG	6266	6/30/2026	State	76,339	25,446	20,257	20,257	-	-
AMIMBG	6762	6/30/2026	State	154,548	51,516	43,000	60,032	-	-
LREBG	7435	6/30/2028	State	285,983	142,992	-	100,000	42,992	-
TOTAL				1,721,625	668,962	377,778	418,684	240,483	197,491

Expenses



Decreased by \$7K from last month's projections. Key Drivers

- Professional Services increased by \$7K
- Special Education services increased \$10k; Over budget \$26K
- Field trips increased by \$11K

Expenses

	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Certificated Salaries	\$ 1,393,568	\$ 1,357,397	\$ (36,171)	\$ 1,364,274	\$ 1,366,607	\$ 2,333
Classified Salaries	579,467	533,399	(46,068)	596,708	550,640	(46,068)
Benefits	576,161	609,068	32,907	594,580	627,122	32,542
Books and Supplies	171,707	148,447	(23,261)	193,891	160,492	(33,399)
Subagreement Services	171,400	128,759	(42,641)	195,148	141,418	(53,730)
Operations	177,959	171,014	(6,945)	200,659	186,668	(13,991)
Facilities	625,986	630,876	4,890	683,313	688,228	4,915
Professional Services	202,763	253,683	50,919	241,282	275,340	34,057
Depreciation	-	-	-	-	-	-
Interest	61	-	(61)	61	-	(61)
Total Expenses	\$ 3,899,071	\$ 3,832,641	\$ (66,430)	\$ 4,069,918	\$ 3,996,514	\$ (73,403)

Surplus / (Deficit) & Fund Balance

- Forecast surplus **\$346K**
- Year End Fund balance projected at 19.6%. Min requirement 3% (Per SD Chico requirement)

	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Total Surplus(Deficit)	\$ (471,023)	\$ (687,673)	\$ 216,651	\$ 346,107	\$ (4,169)	\$ 350,276
Beginning Fund Balance	452,789	452,789		452,789	452,789	
Ending Fund Balance	\$ (18,234)	\$ (234,884)		\$ 798,896	\$ 448,620	
<i>As a % of Annual Expenses</i>	-0.4%	-5.9%		19.6%	11.2%	

FY2025-26 Budget

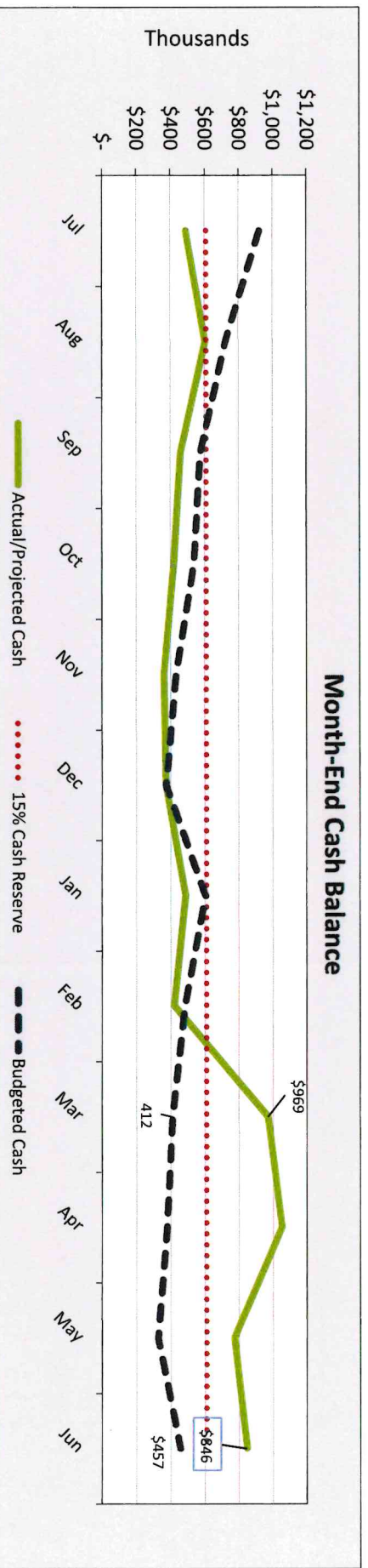


- FY26 Enrollment of 200 (ADA 181.80) with current level of spending results in deficit of \$(423K)
- Multi year forecast included
- Employee Retention Credit received in current year must be recognized as revenue in current year
- Assumptions
 - Overall Admin salaries decreased by \$40K
 - 3% teacher & 2% classified wage increase in FY25-26
 - 0% increase in all non payroll related expenses
 - FY26 forward Rent = \$265,514; SB740 Income FY26 = \$229,136
(Dependent on enrollment/UPP/oversubscription rate)



Cash Balance

- Current cash \$771K; At June 30th, Cash projected to be \$846K or 76 of days cash on hand



Appendices

As of May 31, 2025

- Cash Flow – Monthly and Annual Forecast
- Statement of Financial Position (Balance Sheet)
- Statement of Cash Flows
- Detailed Month and YTD Budget vs. Actual
- Accounts Payable Aging
- Check Register

Blue Oak Charter School

Multi-Year Forecast

Revised 06/03/25

	2024-25	2025-26	2026-27	2027-28
	Forecast	Forecast	Forecast	Forecast
Assumptions				
LCFF COLA	1.07%	2.43%	3.02%	3.42%
Non-LCFF Revenue COLA	n/a	0.00%	0.00%	0.00%
Expense COLA	2.00%	0.00%	0.00%	2.00%
Enrollment	222.00	200.00	200.00	210.00
Average Daily Attendance	201.80	181.80	181.80	190.89
Revenues				
State Aid - Revenue Limit				
8011 LCFF State Aid	\$ 1,425,239	\$ 1,640,720	\$ 1,709,581	\$ 1,882,413
8012 Education Protection Account	394,180	36,360	36,360	38,178
8019 State Aid - Prior Year	(11,772)	-	-	-
8096 In Lieu of Property Taxes	651,217	597,091	597,091	626,945
	<u>2,458,864</u>	<u>2,274,171</u>	<u>2,343,032</u>	<u>2,547,536</u>
Federal Revenue				
8181 Special Education - Entitlement	26,234	23,634	23,634	24,816
8182 Special Education - Discretionary	-	-	-	-
8220 Federal Child Nutrition	85,993	77,472	77,472	81,345
8290 Title I, Part A - Basic Low Income	49,977	45,024	45,024	47,276
8291 Title II, Part A - Teacher Quality	6,293	5,669	5,669	5,953
8293 Title III - Limited English	-	-	-	-
8294 Title V, Part B - PCSG	-	-	-	-
8295 Charter Facility Incentive Grant	-	-	-	-
8296 Other Federal Revenue	12,715	10,000	10,000	10,000
8299 Prior Year Federal Revenue	94	-	-	-
	<u>181,306</u>	<u>161,799</u>	<u>161,799</u>	<u>169,389</u>
Other State Revenue				
8311 State Special Education	185,916	158,093	158,093	165,998
8520 Child Nutrition	77,976	70,249	70,249	73,761
8545 School Facilities (SB740)	305,433	229,136	229,136	229,136
8550 Mandated Cost	4,307	3,775	3,647	3,647
8560 State Lottery	55,091	49,631	49,631	52,113
8598 Prior Year Revenue	3,825	-	-	-
8599 Other State Revenue	342,153	514,766	250,573	207,581
	<u>974,701</u>	<u>1,025,650</u>	<u>761,329</u>	<u>732,235</u>
Other Local Revenue				
8634 Food Service Sales	-	-	-	-
8650 Lease and Rental Income	-	-	-	-
8660 Interest Revenue	-	-	-	-
8689 Other Fees and Contracts	709,402	-	-	-
8698 ASB Fundraising	-	-	-	-

Blue Oak Charter School

Multi-Year Forecast

Revised 06/03/25

8699	School Fundraising	43,001	38,740	38,740	40,676
8980	Contributions, Unrestricted	-	-	-	-
8990	Contributions, Restricted	-	-	-	-
		<u>752,403</u>	<u>38,740</u>	<u>38,740</u>	<u>40,676</u>
Total Revenue		\$ 4,367,275	\$ 3,500,359	\$ 3,304,900	\$ 3,489,837
Expenses					
Certificated Salaries					
1100	Teachers' Salaries	1,077,507	1,045,110	956,297	975,375
1170	Teachers' Substitute Hours	57,580	31,950	31,950	32,589
1175	Teachers' Extra Duty/Stipends	23,385	6,750	6,750	6,885
1200	Pupil Support Salaries	66,799	54,414	54,414	55,502
1300	Administrators' Salaries	139,003	142,210	112,210	114,455
1900	Other Certificated Salaries	-	-	-	-
		<u>1,364,274</u>	<u>1,280,433</u>	<u>1,161,620</u>	<u>1,184,805</u>
Classified Salaries					
2100	Instructional Salaries	158,650	119,765	119,765	122,160
2200	Support Salaries	-	-	-	-
2300	Classified Administrators' Salaries	67,948	69,307	69,307	70,693
2400	Clerical and Office Staff Salaries	233,214	170,383	141,727	144,562
2900	Other Classified Salaries	136,896	203,395	184,412	188,100
		<u>596,708</u>	<u>562,850</u>	<u>515,211</u>	<u>525,515</u>
Benefits					
3101	STRS	203,480	244,563	221,869	226,298
3202	PERS	201,927	160,412	148,896	159,231
3301	OASDI	48,788	34,897	31,943	32,582
3311	Medicare	27,819	26,728	24,314	24,800
3401	Health and Welfare	100,974	115,360	115,360	117,667
3501	State Unemployment	1,673	14,116	13,066	13,080
3601	Workers' Compensation	9,920	25,806	23,476	23,944
3901	Other Benefits	-	-	-	-
		<u>594,580</u>	<u>621,881</u>	<u>578,925</u>	<u>597,602</u>
Books and Supplies					
4100	Textbooks and Core Curricula	15,877	14,304	14,304	15,319
4200	Books and Other Materials	3,429	3,090	3,090	3,309
4302	School Supplies	34,841	31,388	31,388	33,616
4305	Software	12,000	10,811	10,811	11,578
4310	Office Expense	16,791	14,000	14,000	14,994
4311	Business Meals	2,937	750	750	803
4312	School Fundraising	2,812	2,812	2,812	2,868
4400	Noncapitalized Equipment	3,949	3,558	3,558	3,810
4700	Food Services	101,256	91,222	91,222	97,698
		<u>193,891</u>	<u>171,933</u>	<u>171,933</u>	<u>183,997</u>
Subagreement Services					

Blue Oak Charter School

Multi-Year Forecast

Revised 06/03/25

5101	Nursing	36,590	32,964	32,964	35,305
5102	Special Education	156,753	141,218	141,218	151,245
5103	Substitute Teacher	-	-	-	-
5104	Transportation	-	-	-	-
5105	Security	1,805	1,627	1,627	1,742
5106	Other Educational Consultants	-	-	-	-
		<u>195,148</u>	<u>175,809</u>	<u>175,809</u>	<u>188,292</u>
Operations and Housekeeping					
5201	Auto and Travel	4,287	1,000	1,000	1,071
5300	Dues & Memberships	13,299	11,981	11,981	12,832
5400	Insurance	64,351	57,974	57,974	62,090
5501	Utilities	91,963	91,963	91,963	98,492
5502	Janitorial Services	10,913	9,831	9,831	10,530
5516	Miscellaneous Expense	-	-	-	-
5531	ASB Fundraising Expense	-	-	-	-
5900	Communications	13,698	12,340	12,340	13,216
5901	Postage and Shipping	2,149	1,936	1,936	2,073
		<u>200,659</u>	<u>187,025</u>	<u>187,025</u>	<u>200,304</u>
Facilities, Repairs and Other Leases					
5601	Rent	666,370	265,514	265,514	265,514
5602	Additional Rent	-	-	-	-
5603	Equipment Leases	13,166	11,861	11,861	12,703
5604	Other Leases	-	-	-	-
5605	Real/Personal Property Taxes	-	-	-	-
5610	Repairs and Maintenance	3,777	3,403	3,403	3,645
		<u>683,313</u>	<u>280,778</u>	<u>280,778</u>	<u>281,862</u>
Professional/Consulting Services					
5801	IT	18,200	16,396	16,396	17,561
5802	Audit & Taxes	17,700	17,700	17,700	18,054
5803	Legal	6,577	6,577	6,577	6,709
5804	Professional Development	17,924	16,147	16,147	17,294
5805	General Consulting	14,950	13,468	13,468	14,425
5806	Special Activities/Field Trips	24,534	22,102	22,102	23,672
5807	Bank Charges	680	613	613	656
5808	Printing	43	39	39	42
5809	Other taxes and fees	6,894	6,211	6,211	6,652
5810	Payroll Service Fee	8,600	7,748	7,748	8,298
5811	Management Fee	92,428	83,269	83,269	89,181
5812	District Oversight Fee	24,589	22,742	23,430	25,475
5813	County Fees	-	-	-	-
5814	SPED Encroachment	1,236	-	-	-
5815	Public Relations/Recruitment	6,068	6,068	6,068	6,189
		<u>240,422</u>	<u>219,080</u>	<u>219,769</u>	<u>234,206</u>
Depreciation					
6900	Depreciation Expense	-	-	-	-

Blue Oak Charter School

Multi-Year Forecast

Revised 06/03/25

		-	-	-	-
Interest					
7438 Interest Expense	61	-	-	-	-
	61	-	-	-	-
Total Expenses	\$ 4,069,058	\$ 3,499,791	\$ 3,291,071	\$ 3,396,584	
Surplus (Deficit)	\$ 298,217	\$ 568	\$ 13,829	\$ 93,254	
Fund Balance, Beginning of Year	\$ 452,789	\$ 751,006	\$ 751,574	\$ 765,403	
Fund Balance, End of Year	\$ 751,006	\$ 751,574	\$ 765,403	\$ 858,657	
	18.5%	21.5%	23.3%	25.3%	

Blue Oak Charter School

Statement of Activities

For the period ended May 31, 2025

	Current Period Actual	Current Period Budget	Current Period Variance	Current Year Actual	YTD Budget	YTD Budget Variance	Total Budget
Revenues							
State Aid - Revenue Limit							
LCFF State Aid	\$ 109,481	\$ 159,147	\$ (49,666)	\$ 1,154,127	\$ 1,514,117	\$ (359,990)	\$ 1,832,412
Education Protection Account	-	-	-	295,933	31,735	264,198	42,313
State Aid - Prior Year	-	-	-	(11,772)	-	(11,772)	-
In Lieu of Property Taxes	44,535	46,056	(1,521)	595,755	592,915	2,840	685,027
Total State Aid - Revenue Limit	154,016	205,204	(51,188)	2,034,043	2,138,766	(104,723)	2,559,752
Federal Revenue							
Special Education - Entitlement	-	2,389	(2,389)	-	22,726	(22,726)	27,503
Federal Child Nutrition	9,784	4,122	5,662	60,777	31,023	29,754	110,118
Title I, Part A - Basic Low Income	-	-	-	49,977	55,920	(5,943)	55,920
Title II, Part A - Teacher Quality	-	-	-	1,605	7,781	(6,176)	7,781
Title V, Part B - PCSGP	-	-	-	-	10,000	(10,000)	10,000
Other Federal Revenue	-	-	-	2,500	-	2,500	-
Prior Year Federal Revenue	-	-	-	94	-	94	-
Total Federal Revenue	9,784	6,511	3,273	114,953	127,450	(12,497)	211,322
Other State Revenue							
State Special Education	19,153	15,847	3,306	179,991	150,771	29,220	182,466
State Child Nutrition	8,212	390	7,822	55,476	2,936	52,540	15,629
School Facilities (SB740)	-	75,105	(75,105)	229,433	225,316	4,118	300,421
Mandated Cost	-	-	-	4,307	5,896	(1,589)	5,896
State Lottery	-	-	-	13,758	27,094	(13,336)	52,679
Prior Year Revenue	-	-	-	3,825	-	3,825	32,467
Other State Revenue	-	952	(952)	40,235	408,347	(368,112)	543,475
Total Other State Revenue	27,365	92,295	(64,930)	527,025	820,359	(293,334)	1,133,033
Other Local Revenue							
Other Fees and Contracts	-	-	-	709,402	-	709,402	25,630
Other Local Revenue	-	-	-	5,750	-	5,750	-
School Fundraising	5,871	6,423	(552)	36,874	58,392	(21,517)	62,608
Total Other Local Revenue	5,871	6,423	(552)	752,027	58,392	693,635	88,238
Total Revenues	197,036	310,432	(113,396)	3,428,048	3,144,968	283,080	3,992,345
Expenses							
Certificated Salaries							
Teachers' Salaries	94,841	107,751	12,910	1,116,011	1,077,507	(38,504)	1,077,507
Teachers' Substitute Hours	3,040	3,102	62	57,580	31,019	(26,561)	31,019
Teachers' Extra Duty/Stipends	364	675	311	23,385	6,750	(16,635)	6,750
Pupil Support Salaries	7,864	6,194	(1,669)	66,799	61,944	(4,855)	61,944
Administrators' Salaries	9,072	17,097	8,025	129,793	180,176	50,383	189,386
Total Certificated Salaries	115,181	134,819	19,638	1,393,568	1,357,396	(36,171)	1,366,607
Classified Salaries							
Instructional Salaries	16,348	11,588	(4,760)	158,650	115,878	(42,773)	115,878
Supervisors' and Administrators' Salaries	5,662	5,662	0	62,285	62,286	0	67,948
Clerical and Office Staff Salaries	13,710	18,428	4,718	221,635	195,863	(25,772)	207,442
Other Classified Salaries	15,029	15,937	908	136,896	159,373	22,477	159,373
Total Classified Salaries	50,750	51,616	866	579,467	533,399	(46,068)	550,640
Benefits							
State Teachers' Retirement System, certificated	14,304	25,750	11,446	201,807	259,263	57,455	261,022
Public Employees' Retirement System, classified	16,815	14,349	(2,466)	197,083	148,285	(48,798)	153,078
OASDI/Medicare/Alternative, certificated	4,048	3,200	(847)	47,678	33,071	(14,607)	34,140
Medicare/Alternative, certificated	2,116	2,703	588	27,444	27,417	(28)	27,800
Health and Welfare Benefits, certificated	12,660	8,667	(3,994)	91,641	95,333	3,693	104,000
State Unemployment Insurance, certificated	73	1,012	939	950	19,229	18,279	20,241
Workers' Compensation Insurance, certificated	-	2,610	2,610	9,558	26,471	16,913	26,841
Total Benefits	50,016	58,292	8,276	576,161	609,068	32,907	627,122

Blue Oak Charter School

Statement of Activities

For the period ended May 31, 2025

	Current Period Actual	Current Period Budget	Current Period Variance	Current Year Actual	YTD Budget	YTD Budget Variance	Total Budget
Books & Supplies							
Textbooks and Core Materials	-	-	-	15,877	9,100	(6,777)	9,100
Books and Reference Materials	-	-	-	3,429	3,300	(129)	3,300
School Supplies	7,851	2,717	(5,134)	32,441	29,883	(2,557)	32,600
Software	89	1,000	911	4,999	11,000	6,001	12,000
Office Expense	2,609	1,325	(1,284)	15,524	14,575	(949)	15,900
Business Meals	1,559	233	(1,326)	2,720	2,567	(153)	2,800
School Fundraising Expense	-	317	317	2,512	3,483	971	3,800
Noncapitalized Equipment	-	-	-	3,949	10,000	6,051	10,000
Food Services	8,421	6,454	(1,968)	90,256	64,538	(25,718)	70,992
Total Books & Supplies	20,529	12,045	(8,484)	171,707	148,447	(23,261)	160,492
Subagreement Services							
Nursing	3,265	2,167	(1,098)	33,325	23,833	(9,492)	26,000
Special Education	4,399	10,238	5,839	136,515	102,380	(34,135)	112,618
Security	-	255	255	1,560	2,546	986	2,800
Total Subagreement Services	7,664	12,659	4,996	171,400	128,759	(42,641)	141,418
Operations & Housekeeping							
Auto and Travel	333	981	647	3,787	9,806	6,019	10,786
Dues & Memberships	-	753	753	13,299	8,278	(5,021)	9,031
Insurance	3,569	5,363	1,793	50,291	58,988	8,698	64,351
Utilities	752	6,842	6,089	85,446	75,258	(10,188)	82,100
Janitorial Services	977	750	(227)	10,205	8,250	(1,955)	9,000
Communications	1,311	867	(445)	12,873	9,533	(3,339)	10,400
Postage and Shipping	85	100	15	2,059	900	(1,159)	1,000
Total Operations & Housekeeping	7,028	15,654	8,626	177,959	171,014	(6,945)	186,668
Facilities, Repairs & Other Leases							
Rent	55,670	55,670	-	610,700	612,370	1,670	668,040
Equipment Leases	1,293	1,199	(94)	11,967	13,189	1,222	14,388
Repairs and Maintenance	368	483	115	3,319	5,317	1,998	5,800
Total Facilities, Repairs & Other Leases	57,332	57,352	21	625,986	630,876	4,890	688,228
Professional/Consulting Services							
IT	-	1,608	1,608	10,595	17,692	7,097	19,300
Audit & Taxes	3,675	-	(3,675)	18,393	18,500	107	18,500
Legal	694	1,775	1,081	4,886	19,525	14,640	21,300
Professional Development	730	2,620	1,890	15,924	23,580	7,656	26,200
General Consulting	600	2,310	1,710	13,950	20,790	6,840	23,100
Special Activities/Field Trips	11,482	-	(11,482)	24,534	35,900	11,366	35,900
Bank Charges	90	50	(40)	630	450	(180)	500
Printing	-	-	-	43	-	(43)	-
Other Taxes and Fees	124	660	536	6,264	5,940	(324)	6,600
Payroll Service Fee	728	783	55	7,850	8,617	767	9,400
Management Fee	6,741	6,270	(471)	73,917	68,972	(4,945)	75,242
District Oversight Fee	445	2,052	1,607	19,225	21,388	2,163	25,598
SPED Encroachment	-	-	-	1,236	-	(1,236)	-
Public Relations/Recruitment	2	1,370	1,368	5,318	12,330	7,012	13,700
Total Professional/Consulting Services	25,311	19,499	(5,813)	202,763	253,683	50,919	275,340
Interest							
Interest Expense	-	-	-	61	-	(61)	-
Total Interest	-	-	-	61	-	(61)	-
Total Expenses	333,810	361,936	28,126	3,899,071	3,832,641	(66,430)	3,996,514
Change in Net Assets	(136,775)	(51,504)	(85,271)	(471,023)	(687,674)	216,651	(4,169)
Net Assets, Beginning of Period	118,540			452,789			
Net Assets, End of Period	\$ (18,234)			\$ (18,234)			

Blue Oak Charter School

Statement of Financial Position

May 31, 2025

	Current Balance	Beginning Year Balance	YTD Change	YTD % Change
Assets				
Current Assets				
Cash & Cash Equivalents	\$ 771,425	\$ 771,546	\$ (120)	0%
Accounts Receivable	28,543	28,543	-	0%
Public Funding Receivables	137,344	720,453	(583,108)	-81%
Prepaid Expenses	67,868	68,963	(1,095)	-2%
Total Current Assets	1,005,180	1,589,504	(584,324)	-37%
Long-Term Assets				
Deposits	28,000	28,000	-	0%
Leased Asset	2,957,311	2,957,311	-	0%
Total Long Term Assets	2,985,311	2,985,311	-	0%
Total Assets	\$ 3,990,491	\$ 4,574,815	\$ (584,324)	-13%
Liabilities				
Current Liabilities				
Accounts Payable	\$ -	\$ 58,634	\$ (58,634)	-100%
Accrued Liabilities	151,092	370,180	(219,088)	-59%
Deferred Revenue	811,729	647,308	164,421	25%
Other Current Liabilities	491,281	491,281	-	0%
Total Current Liabilities	1,454,102	1,567,403	(113,300)	-7%
Long-Term Liabilities				
Other Long-Term Liabilities	2,554,623	2,554,623	-	0%
Total Long-Term Liabilities	2,554,623	2,554,623	-	0%
Total Liabilities	4,008,725	4,122,026	(113,300)	-3%
Total Net Assets	(18,234)	452,789	(471,023)	-104%
Total Liabilities and Net Assets	\$ 3,990,491	\$ 4,574,815	\$ (584,324)	-13%

Blue Oak Charter School

Statement of Cash Flows

For the period ended May 31, 2025

###

	Month Ended 05/31/25	YTD Ended 05/31/25
Cash Flows from Operating Activities		
Change in Net Assets	\$ (136,775)	\$ (471,023)
Adjustments to reconcile change in net assets to net cash flows from operating activities:		
Decrease/(Increase) in Operating Assets:		
Public Funding Receivables	(109,481)	583,108
Prepaid Expenses	1,845	1,095
(Decrease)/Increase in Operating Liabilities:		
Accounts Payable	-	(58,634)
Accrued Expenses	(33,777)	(219,088)
Deferred Revenue	-	164,421
Total Cash Flows from Operating Activities	(278,188)	(120)
Change in Cash & Cash Equivalents	(278,188)	(120)
Cash & Cash Equivalents, Beginning of Period	1,049,614	771,546
Cash and Cash Equivalents, End of Period	\$ 771,425	\$ 771,425

Blue Oak Charter School

Check Register

For the period ended April 30, 2025

Check Number	Vendor Name	Transaction Description	Check Date	Check Amount
7388	Bowlero	Field Trip - K-8 5/6/25	5/16/2025	\$ 637.42
7389	Ashalnd Commons Hostel	Field Trip Housing - 05/07/25 - 05/09/25	5/29/2025	1,048.11
7390	Bowlero	Field Trip - K-8 5/6/25 - Remaining Balance	5/29/2025	21.98
Voided - 12377	Claire Fong	Reimb - CPR Training - 09/26/24	5/8/2025	Void
12665	Claire Fong	Reimb - CPR Training - 09/26/24 Travel - 07/31/23	5/8/2025	718.41
12666	Advanced Document Concepts for	Copier Lease & Sales Tax- 04/01/25 - 04/30/25	5/9/2025	307.46
12667	Blue Shield of California	Health Ins - 05/01/25 - 05/31/25	5/9/2025	298.00
12668	California Water Service	Utility Svcs - 03/14/25 - 04/15/25	5/9/2025	391.89
12669	City of Chico	Utility Svcs - 03/29/25 - 04/28/25	5/9/2025	360.31
12670	Clovis Unified School District	Field Trip - Sierra Outdoor - 03/24/25 - 03/26/25	5/9/2025	6,578.00
12671	Comcast	Communication Svcs - 04/12/25 - 05/11/25	5/9/2025	358.65
12672	Katherine Lehman	Reimb - Lodging Costs - 03/25/25 Mileage - 03/25/25 - 03/28/25	5/9/2025	333.27
12673	Law Offices of Young, Minney & Corr, LLP	Legal Svcs - 05/02/25	5/9/2025	694.00
12674	NCS Pearson Inc	School Supplies	5/9/2025	429.64
12675	Nourish Partners	Consulting Svcs - 04/25	5/9/2025	600.00
12676	Robert Brook & Associates	Janitorial Supplies	5/9/2025	135.08
12677	Sysco Food Services of Sacramento	Food Svcs	5/9/2025	1,351.63
12678	Tahoe Pure Water Co	Office Water	5/9/2025	24.25
12679	AT&T	Communication Svcs - 04/15/25 - 05/14/25	5/9/2025	696.60
12680	Advantage Therapy Services Inc	SpEd Svcs - 04/15/25 - 04/25/25	5/15/2025	4,398.75
12681	Anabelle Aguilar	Reimb - CPR Course - 04/27/25	5/15/2025	30.00
12682	Charter Impact, LLC	Business Mgmt. Svcs & Payroll Svcs - 05/25	5/15/2025	7,469.00
12683	Chico Country Day School	Nursing Costs - 05/25	5/15/2025	3,264.94
12684	CliftonLarsonAllen LLP	Preparation of 2023 Tax Returns	5/15/2025	3,675.00
12685	Cornell Distributing	Food Svcs - 04/25	5/15/2025	1,240.75
12686	Kari Madera	Reimb - Meals - 04/29/25	5/15/2025	104.82
12687	National Inventors Hall of Fame Inc.	School Supplies	5/15/2025	7,095.00
12688	Philadelphia Insurance Companies	Specialty & Training - 07/31/24 - 06/30/25	5/15/2025	3,297.88
12689	Robert Brook & Associates	Janitorial Supplies	5/15/2025	58.96
12690	Sysco Food Services of Sacramento	Food Svcs	5/15/2025	1,337.79
12691	The Danielsen Company	Food Svcs	5/15/2025	2,152.81
12692	Alicia Trider	Reimb. - Camping Trip Supplies - 04/28/25 - 05/01/25	5/22/2025	890.08
12693	Anthem Blue Cross	Health Ins - 06/01/25 - 07/01/25	5/22/2025	12,197.78
12694	Druin Heal	Field Trip - Adventure Quest - 04/09/25	5/22/2025	100.00
12695	Quench USA, Inc.	Equipment Lease - 05/10/25 - 08/09/25	5/22/2025	240.00
12696	Recology Butte Colusa Counties	Janitorial Svcs - 04/01/25 - 04/30/25	5/22/2025	977.05
12697	Sinkie's Heating & Cooling	HVAC Repair Svcs	5/22/2025	100.00
12698	Sysco Food Services of Sacramento	Food Svcs	5/22/2025	1,400.68
12699	Tahoe Pure Water Co	Office Water	5/22/2025	33.25
12700	The Danielsen Company	Food Svcs	5/22/2025	937.70
12701	Buck Ernest	Reimb. - Repair & Maintenance Svcs - 01/30/25 - 04/28/25	5/29/2025	268.39
12702	Emily Swanson	Reimb. - Office Supplies - 05/06/25	5/29/2025	29.49
12703	Kari Madera	Reimb. - Meals - 05/12/25	5/29/2025	260.67
12704	Leen Liberty Park	Rent - 06/25	5/29/2025	55,670.00
12705	Maggie Buckley	Reimb. - Spring Concert Flowers - 05/21/25	5/29/2025	43.79
12706	Michelle Greene	Reimb Okean Lands Music Festival 5/19/25 Office Supplies 3/30/25-4/27/25-5/02/25	5/29/2025	2,772.20
12707	Sarah Lee	Reimb. - Meals - 05/07/25 - 05/09/25	5/29/2025	1,193.75
ACH	T-Mobile	Communication Svcs - 03/10/25 - 04/09/25	5/1/2025	56.09
ACH	Macquarie Equipment Capital Inc.	Copier Lease	5/1/2025	264.39

Blue Oak Charter School**Check Register**

For the period ended April 30, 2025

Check Number	Vendor Name	Transaction Description	Check Date	Check Amount
ACH	CalPERS	PERS 03/25	5/1/2025	4,193.05
ACH	CalPERS	PERS 03/25	5/1/2025	17,718.39
ACH	Golden Valley Bank	Bank Fee - Stop Payment Charge	5/7/2025	20.00
ACH	Golden Valley Bank	Bank Fee - Stop Payment Charge	5/7/2025	20.00
ACH	Inova	Federal Tax & State Tax Payment PPE050925	5/8/2025	6,189.26
ACH	American Express	CC Pmt 05/12/25	5/12/2025	2,471.71
ACH	Benefit Resource, Inc	Benefit Resource	5/13/2025	160.00
ACH	Macquarie Equipment Capital Inc.	Copier Lease	5/15/2025	327.75
ACH	Benefit Resource, Inc	Benefit Resource	5/16/2025	112.00
ACH	Sun Life Canada	Disability Ins 06/25	5/22/2025	271.36
ACH	Inova	Federal Tax & State Tax Payment PPE052325	5/22/2025	24,989.25
ACH	Macquarie Equipment Capital Inc.	Copier Lease	5/27/2025	163.88
ACH	Benefit Resource, Inc	Benefit Resource	5/28/2025	735.00
ACH	Inova	State Tax Payment PPE053025	5/30/2025	10.81
ACH	Golden Valley Bank	Bank Fee - Positive Pay Charge	5/30/2025	50.00

Total Disbursements Issued in April **\$ 183,978.17**

Blue Oak Charter School

Accounts Payable Aging

May 31, 2025



Vendor Name	Invoice/Credit Number	Invoice Date	Date Due	Current	1 - 30 Days Past Due	31 - 60 Days Past Due	61 - 90 Days Past Due	Over 90 Days Past Due	Total
				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
				-	-	-	-	-	-
				-	-	-	-	-	-
Total Outstanding Invoices				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Business Checking – XXXXX0889

Search Transactions

Activity: Date range; Start date: May 01, 2025; End date: May 31, 2025; Type: Debits

Transactions

 Pending  Posted

Date ▼	Description ◇	Debit ◇	Credit ◇	Balance
 May 30, 2025	<u>Check 12693</u>	12,197.78		
 May 30, 2025	ACH Payment BLUE OAK CHARTER EE DIR DEP	18,220.17		
 May 30, 2025	ACH Payment INOVA PAYROLL OF TAX COL	10.81		
 May 29, 2025	<u>Check 12698</u>	1,400.68		
 May 29, 2025	<u>Check 7389</u>	1,048.11		
 May 29, 2025	<u>Check 12692</u>	890.08		
 May 29, 2025	<u>Check 12689</u>	58.96		
 May 29, 2025	<u>Check 7390</u>	21.98		
 May 28, 2025	<u>Check 12696</u>	977.05		
 May 28, 2025	<u>Check 12700</u>	937.70		
 May 28, 2025	<u>Check 12665</u>	718.41		
 May 28, 2025	<u>Check 12695</u>	240.00		
 May 28, 2025	<u>Check 12694</u>	100.00		
 May 28, 2025	<u>Check 12699</u>	33.25		
 May 28, 2025	ACH Payment BENEFIT RESOURCE BRI XFER	735.00		
 May 27, 2025	<u>Check 12670</u>	6,578.00		
 May 27, 2025	<u>Check 12681</u>	30.00		
 May 27, 2025	ACH Payment BLUE OAK CHARTER EE DIR DEP	15,048.81		
 May 27, 2025	ACH Payment ASSET FINANCE ACH0527	163.88		
 May 23, 2025	<u>Check 12687</u>	7,095.00		

FSA

Copier Lease Agreement

☛	May 23, 2025	<u>Check 12680</u>	4,398.75
☛	May 22, 2025	<u>Check 12685</u>	1,240.75
☛	May 22, 2025	ACH Payment BLUE OAK CHARTER EE DIR DEP	123,810.04
☛	May 22, 2025	ACH Payment INOVA PAYROLL OF TAX COL	24,989.25
☛	May 22, 2025	ACH Payment SUN LIFE CANADA PAYMENTREQ <i>Insurance</i>	271.36
☛	May 21, 2025	<u>Check 12688</u>	3,297.88
☛	May 20, 2025	<u>Check 12682</u>	7,469.00
☛	May 20, 2025	<u>Check 12691</u>	2,152.81
☛	May 20, 2025	<u>Check 12690</u>	1,337.79
☛	May 19, 2025	<u>Check 12684</u>	3,675.00
☛	May 19, 2025	<u>Check 12647</u>	135.94
☛	May 16, 2025	<u>Check 7388</u>	637.42
☛	May 16, 2025	<u>Check 12674</u>	429.64
☛	May 16, 2025	ACH Payment BENEFIT RESOURCE BRI XFER <i>FSA</i>	112.00
☛	May 15, 2025	<u>Check 12673</u>	694.00
☛	May 15, 2025	<u>Check 12675</u>	600.00
☛	May 15, 2025	ACH Payment ASSET FINANCE ACH0515 <i>copier Lease Agreement</i>	327.75
☛	May 15, 2025	ACH Payment INOVA PAYROLL OF TAX COL	92.70
☛	May 14, 2025	<u>Check 12677</u>	1,351.63
☛	May 14, 2025	<u>Check 12668</u>	391.89
☛	May 14, 2025	<u>Check 12671</u>	358.65
☛	May 14, 2025	<u>Check 12666</u>	307.46
☛	May 14, 2025	<u>Check 12659</u>	140.00
☛	May 13, 2025	<u>Check 12679</u>	696.60
☛	May 13, 2025	<u>Check 12669</u>	360.31
☛	May 13, 2025	<u>Check 12676</u>	135.08
☛	May 13, 2025	<u>Check 12558</u>	124.34

May 13, 2025	<u>Check 12587</u>	90.18
May 13, 2025	<u>Check 12657</u>	86.43
May 13, 2025	<u>Check 12678</u>	24.25
May 13, 2025	ACH Payment BENEFIT RESOURCE BRI XFER	160.00
May 12, 2025	<u>Check 12667</u> <i>FSA</i>	298.00
May 12, 2025	ACH Payment AMEX EPAYMENT ACH PMT	2,471.71
May 09, 2025	<u>Check 12653</u>	295.00
May 08, 2025	<u>Check 12656</u>	1,844.62
May 08, 2025	<u>Check 12661</u>	361.49
May 08, 2025	ACH Payment BLUE OAK CHARTER EE DIR DEP	25,184.17
May 08, 2025	ACH Payment INOVA PAYROLL OF TAX COL	6,189.26
May 07, 2025	Stop Pmt Charge Stop Payment Charge	20.00
May 07, 2025	Stop Pmt Charge Stop Payment Charge	20.00
May 07, 2025	<u>Check 12654</u>	6,397.45
May 07, 2025	<u>Check 50028</u>	1,269.27
May 07, 2025	<u>Check 12663</u>	988.77
May 07, 2025	<u>Check 12531</u>	46.82
May 06, 2025	<u>Check 12662</u>	3,822.61
May 06, 2025	<u>Check 12664</u>	773.92
May 06, 2025	<u>Check 12660</u>	560.00
May 06, 2025	<u>Check 12658</u>	375.00
May 06, 2025	<u>Check 50027</u>	50.00
May 05, 2025	<u>Check 12655</u>	7,350.00
May 05, 2025	<u>Check 12634</u>	343.47
May 02, 2025	<u>Check 12645</u>	932.56
May 01, 2025	<u>Check 12639</u>	3,315.00
May 01, 2025	ACH Payment CALPERS 3100	17,718.39

• May 01, 2025	ACH Payment CALPERS 3100	4,193.05
• May 01, 2025	ACH Payment ASSET FINANCE ACH0501 <i>Copier Lease Agreement</i>	264.39
• May 01, 2025	ACH Payment T-MOBILE PCS SVC 800-937- 8997 <i>School cell phone</i>	56.09

**Blue BusinessSM Plus Credit Card**BLUE OAK CHARTER SCH
SUSAN DOMENIGHINI
Closing Date 05/19/25

p. 3/9

Account Ending 8-42008

**Customer Care & Billing Inquiries**
International Collect
Cash Advance at ATMs Inquiries
Large Print & Braille Statements**1-800-521-6121**
1-623-492-7719
1-800-CASH-NOW
1-800-521-6121**Website:** americanexpress.com**Customer Care
& Billing Inquiries**
P.O. BOX 981535
EL PASO, TX
79998-1535**Payments**
PO BOX 60189
CITY OF INDUSTRY
CA
91716-0189**Hearing Impaired**Online chat at americanexpress.com or use Relay dial 711 and 1-800-521-6121**Payments and Credits****Summary**

	Total
Payments	-\$2,471.71
Credits	\$0.00
Total Payments and Credits	-\$2,471.71

Detail

*Indicates posting date

Payments	Amount
05/09/25* ONLINE PAYMENT - THANK YOU	-\$2,471.71

New Charges**Summary**

	Total
Total New Charges	\$6,268.26

Detail**SUSAN DOMENIGHINI**
Card Ending 8-42008

				Amount
04/21/25	DNH*GODADDY#3719503039 4805058855 ORG Domain Name Renewal - 1 Year recur	Tempe	AZ	\$23.17
04/27/25	STAMPS.COM 0564600581 95926	855-889-7867	CA	\$20.05
04/30/25	USPS STAMPS ENDICIA 900000002 564923676 20260	888-434-0055	DC	\$50.00
05/01/25	JACKRABBIT BILLING EDUCATIONAL SERVICE	HUNTERSVILLE	NC	\$89.00
05/01/25	AMAZON MARKETPLACE NA PA MERCHANDISE	AMZN.COM/BILL	WA	\$49.15
05/01/25	POSTAL PLUS 930553410008320 CHICO@POSTALPLUS.BIZ	CHICO	CA	\$93.87
05/01/25	AMAZON MARKETPLACE NA PA MERCHANDISE	AMZN.COM/BILL	WA	\$39.24
05/03/25	AMAZON MARKETPLACE NA PA MERCHANDISE	AMZN.COM/BILL	WA	\$185.52
05/05/25	AMAZON.COM MERCHANDISE	AMZN.COM/BILL	WA	\$25.67
05/05/25	WHITEPAGES 800-952-9005	800-952-9005	WA	\$5.99

Continued on reverse

Detail Continued

				Amount
05/07/25	ADOBE Adobe Systems ADOBE.LY/ENUS	SAN JOSE	CA	\$239.88
05/08/25	ZOOM.COM 888-799-9666 +18887999666	SAN JOSE	CA 5900-	\$10.00
05/12/25	USPS.COM CLICKNSHIP 660427000 8007826724	800-344-7779	DC 5901-	\$18.78
05/14/25	AMAZON MARKETPLACE NA PA MERCHANDISE	AMZN.COM/BILL	WA 5502-	\$136.53
05/14/25	AMAZON MARKETPLACE NA PA MERCHANDISE	AMZN.COM/BILL	WA 5101-	\$172.00
05/15/25	AMAZON MARKETPLACE NA PA MERCHANDISE	AMZN.COM/BILL	WA 5502-	\$91.72
05/15/25	AMAZON MARKETPLACE NA PA MERCHANDISE	AMZN.COM/BILL	WA 5502-	\$25.11
05/16/25	HYATT PLACE SANTA CRUZ 0720 831-226-2300	SANTA CRUZ	CA 5806	\$1,030.36
05/16/25	HYATT PLACE SANTA CRUZ 0720 831-226-2300	SANTA CRUZ	CA 5806	\$1,030.36
05/16/25	HYATT PLACE SANTA CRUZ 0720 831-226-2300	SANTA CRUZ	CA 5806	\$831.76
05/16/25	HYATT PLACE SANTA CRUZ 0720 831-226-2300	SANTA CRUZ	CA 5806	\$1,030.36
05/16/25	HYATT PLACE SANTA CRUZ 0720 831-226-2300	SANTA CRUZ	CA 5806	\$831.76
05/19/25	IN *APPLE AWARDS 7156346860	HAYWARD	WI	\$88.80
05/19/25	ETSY, INC. MISC APPAREL STORE	BROOKLYN	NY 4310-	\$58.74
05/19/25	ETSY, INC. MISC APPAREL STORE	BROOKLYN	NY 4310-	\$45.22
05/19/25	ETSY, INC. MISC APPAREL STORE	BROOKLYN	NY 4310-	\$45.22

Fees

	Amount
Total Fees for this Period	\$0.00

Interest Charged

	Amount
Total Interest Charged for this Period	\$0.00

About Trailing Interest

You may see interest on your next statement even if you pay the new balance in full and on time and make no new charges. This is called "trailing interest". Trailing interest is the interest charged when, for example, you didn't pay your previous balance in full. When that happens, we charge interest from the first day of the billing period until we receive your payment in full. You can avoid paying interest on purchases by paying your balance in full and on time each month. Please see the "When we charge interest" sub-section in your Cardmember Agreement for details.



BLUE OAK SCHOOL

A WALDORF-INSPIRED PUBLIC CHARTER (K-8)

Overnight Field Trip Request for BOCC Approval

Faculty Name: Emma Todd

Grade Level: 7th

Date: 9-29-25 through 10-2-25

Destination Site: Mt. Lassen

Activities: Geology, Geography, Exploration

Estimated Number of Students Attending: 22 students / 6 chaperones = 28 total

Estimated Total Cost for Trip: \$1,600.00



Consulting Services Agreement

This Consulting Services Agreement (this "Agreement") is made effective _____ (Date), by and between Nourish Partners Inc ("Consultant" or "Nourish Partners") and _____ ("Client"), collectively referred to as the "Parties".

THE PARTIES AGREE AS FOLLOWS:

Scope of Services

1.1 Nourish Partners will provide the Client with consulting services as mutually agreed upon and described in the attached Scope of Services ("Project" or "Services"). The parties may enter into multiple Projects, each of which shall be attached hereto and become part of this Agreement and shall be subject to all the terms and conditions set forth herein.

1.2 The parties contemplate that it may be desirable to make changes to the Project(s). Before performing any work associated with any such change, a written change order fully-executed by both parties shall set forth the necessary revisions to the Project(s), and the parties, shall agree in writing that such work constitutes a change from the original Project, as amended, and that they further agree to the change provisions set forth in the change order. Each change order shall be numbered serially and executed by both Nourish Partners and the Client.

1.3 In the event any provision contained in any Project conflicts with any provision in this Agreement, the provision in this Agreement shall govern; provided, however, that if any Project expressly references a conflicting provision in this Agreement that is intended to be modified by such Project, then such Project shall govern with respect to such conflicting provision.

1.4 In the event of any conflict between this Agreement and any unilateral document issued by the Client (e.g., purchase orders, contracts, procurement forms, or vendor registration documents), the terms of this Agreement shall govern unless expressly modified by a written amendment signed by both Parties. This Agreement represents the entire understanding between the Parties and supersedes all prior agreements or communications relating to its subject matter.

Obligations of Client

2.1 The Client will make available to Nourish Partners certain supplies, materials or other support, as both the Client and Nourish Partners determine to be necessary.



2.2 The Client represents and warrants that it has conducted all necessary procurement procedures and processed in accordance with applicable laws and internal policies. The Client is solely responsible for such compliance and agrees to indemnify and hold harmless the Consultant from any claims, liabilities, or damages arising from the Client's procurement processes or any deficiencies therein.

2.3 The Client agrees to furnish all relevant details, documentation, and context required for Nourish Partners to effectively perform its services. The Client confirms that such information will be current, factual, and as complete as reasonably possible. Nourish Partners is not responsible for any limitations in service effectiveness resulting from omissions or inaccuracies in the information received.

Fees and Expenses; Payment and Late Fees

3.1 The Client shall be responsible for payment of all fees and expenses for Services as identified in the applicable Project(s) as those services are provided.

3.2 The fees and expenses for Services hereunder shall be invoiced to the Client and due for payment under the terms set forth in the Project(s) to this Agreement.

3.3 Invoices are payable within 30 calendar days of receipt. A late fee of 10% of the total invoice will accrue for each 10-day period the payment remains overdue. The Consultant reserves the right to suspend services if payment, including accrued late fees, is not received.

3.4 If a new Project is added that requires an extremely tight turnaround, a rush fee of 25% of the total Project fee will be added to the invoice. The rush fee applies to any Project where the requested completion timeline is less than 48 hours notice.

3.5 If the Client requires Nourish Partners to conduct work in person (ie site monitoring, in-person support, etc), and there is a change to the schedule that impacts hotel stay, flight, travel, or other logistics, resulting in an extension of the trip longer than originally planned or budgeted for, the Client will be required to pay for any additional logistics or travel fees at cost. Additionally, any time spent coordinating these logistics and any extra time spent for the trip will be billed at the current hourly rate of \$200 per hour.

Term and Termination



4.1 This Agreement shall commence on the effective date first set forth above, and shall remain in force and effect until terminated by either party in accordance with this Agreement. Either party may terminate this Agreement, any Project, or the engagement of a particular consultant under a Project at any time and for any reason upon a minimum of thirty (30) days written notice to the other party.

4.2 In the event of a termination of this Agreement, the Client shall be obligated to make payments to Nourish Partners for any and all Services rendered through the date of termination.

4.3 In the event the Client cancels a Project or this Agreement with less than thirty (30) days' notice, the Client shall pay the Consultant a cancellation fee equal to 25% of the remaining balance of the Project fee, or a flat fee of \$1,000, whichever is greater, in addition to all fees due for work completed prior to termination. This is intended to cover the Consultant's administrative and opportunity costs associated with abrupt cancellations.

Proprietary Rights; Confidential Information

5.1 All materials, deliverables, work products, and related intellectual property created or provided by Nourish Partners under this Agreement—including reports, analyses, designs, and concepts—are the sole property of Nourish Partners, which retains all rights to use them during and after the contract term. This Agreement does not restrict Nourish Partners from using general knowledge and experience gained during performance. All materials and course licenses provided are for the Client's internal use only and may not be shared with third parties, including competitors of Nourish Partners, without prior written consent. Unauthorized use or distribution may result in immediate termination and legal action.

5.2 "Confidential Information" includes all information identified by a disclosing party as proprietary and confidential, which Confidential Information shall remain the sole property of the disclosing party unless the ownership of such Confidential Information is otherwise expressly set forth in the agreement. Items will not be considered Confidential Information if: (a) available to public other than by a breach of an agreement by the recipient; (b) rightfully received from a third party not in breach of any obligation of any confidentiality; (c) independently developed by one party without access to the Confidential Information of the other; or (d) rightly known to the recipient at the time of disclosure as verified by its written records.

5.3 Each party agrees that it shall not use for any purpose or disclose to any third party any Confidential Information of the other party without the express written consent of the other



party. Each party agrees to safeguard the Confidential Information of the other party against use or disclosure other than as authorized by or pursuant to this Agreement through measures, and exercising a degree of care, which are at least as protective as those, Nourish Partners or the Client, as the case may be, exercises in safeguarding the confidentiality of its own proprietary information, but no less than a reasonable degree of care under the circumstances. Each party shall permit access to the Confidential Information of the other party only to those individuals (a) who have entered into a written nondisclosure agreement with the other party on terms equally as restrictive as those set forth herein, and (b) who require access in performance of their duties to the other party in connection with the other party's rights under this Agreement.

5.4 Each party acknowledges that the wrongful use or disclosure of Confidential Information of the other party may result in irreparable harm for which there will be no adequate remedy at law. In the event of a breach by the other party or any of its officers, employees or agents of its or their obligations under this Section 5, the non-breaching party may immediately terminate this Agreement without liability to the other party, and may bring an appropriate legal action to enjoin such breach, and shall be entitled to recover from the breaching party reasonable attorneys' fees and cost in addition to other appropriate relief.

Errors and Omissions

6.1 The Consultant shall provide consulting services (the "Services") as described in the attached Statement of Services. The Consultant agrees to perform the Services to the best of their ability and in accordance with industry standards.

6.2 The Client acknowledges and agrees that the Consultant's liability for any errors, omissions, or inaccuracies in the Services provided shall be limited no greater than 25% of the amount of fees paid by the Client to the Consultant for the Services under this Agreement. In no event shall the Consultant be liable for any indirect, incidental, special, punitive, or consequential damages, including, but not limited to, loss of profits, revenue, data, or use, incurred by the Client or any third party, whether in an action in contract, tort, or otherwise, even if the Consultant has been advised of the possibility of such damages.

6.3 The Consultant makes no warranty, express or implied, regarding the accuracy, completeness, or usefulness of the information provided through the Services. All information, recommendations, and advice provided by the Consultant are based on information and resources believed to be accurate and reliable at the time of provision. However, the Consultant does not warrant or guarantee the accuracy or completeness of such information.



6.4 The Client acknowledges that the Consultant's Services are advisory in nature and are intended to assist the Client in making informed decisions. The Client retains full responsibility for any decisions made or actions taken based on the Consultant's Services. The Client agrees to indemnify and hold harmless the Consultant from any claims, damages, or losses arising out of or related to the Client's use of the Services.

6.5 The Client agrees to indemnify, defend, and hold harmless the Consultant from any and all claims, liabilities, damages, losses, or expenses (including reasonable attorneys' fees and costs) arising out of or in any way connected with the Services provided under this Agreement, except to the extent such claims, liabilities, damages, losses, or expenses are caused by the gross negligence or willful misconduct of the Consultant.

6.6 The Client understands and accepts that outcomes resulting from consulting services may involve inherent uncertainties or unforeseen variables. By engaging Nourish Partners, the Client accepts sole responsibility for any decisions or actions taken based on the guidance or deliverables provided. Nourish Partners shall not be held liable for any financial, operational, or reputational impacts experienced by the Client during or after the engagement, except in cases of proven gross negligence or willful misconduct.

General Provisions

7.1 The relationship of the Client and Nourish Partners is that of independent contractors. Personnel of both parties are neither agents nor employees of the other party for federal tax purposes or any other purpose, and are not entitled to any employee benefits of the other party. Nothing in this Agreement is intended to create or constitute a joint venture, partnership, agency, trust, or other association of any kind between the parties or persons referred to herein. The Client appoints Nourish Partners and its employees as an authorized representative on their behalf.

7.2 No delay, failure or default in performance of any obligation by either party, excepting all obligations to make payments hereunder, shall constitute a breach of this Agreement to the extent caused by force majeure.

7.3 The Client shall not assign this Agreement or any rights hereunder or delegate the performance of any duties hereunder without the prior written approval of the other party. Any assignment in violation of these terms is void.

7.4 This Agreement is governed by the laws of the State of California. The parties agree to first attempt to resolve any disputes through good faith negotiations, beginning with discussions



between appropriate representatives. If unresolved, either party may request escalation to senior executives, who shall meet within ten (10) days. If the dispute remains unresolved, it shall be conclusively settled by binding arbitration under the JAMS Streamlined Arbitration Rules & Procedures, conducted in California. Judgment on the arbitrator's award may be entered in any court of competent jurisdiction. Each party shall bear its own legal costs unless otherwise specified in the arbitration award.

7.5 All communications between the parties with respect to any of the provisions of this Agreement shall be in writing, and shall be sent by personal delivery or e-mail to the Client or to Nourish Partners as set forth in the preamble of this Agreement, until such time as either party provided the other not less than ten (10) days prior written notice of a change of address in accordance with these provisions.

7.6 The validity of this Agreement and the rights, obligations and relations of the parties hereunder shall be construed and determined under and in accordance with the laws of the state of California; provided, however, that if any provision of the agreement is determined by a court of competent jurisdiction to be in violation of any applicable law or otherwise invalid or unenforceable, such provision shall to such extent as it shall be determined to be illegal, invalid or unenforceable under such law be deemed null and void, but this Agreement shall otherwise remain in full force. After arbitration, as specified in Section 7.4, any suit to enforce any provision of this Agreement, or any right, remedy or other matter arising from the arbitration, will be brought exclusively in the state or federal courts located in California.

7.7 Any modification or amendment of any provision of this Agreement must be in writing and bear the signature of the duly authorized representatives of both parties. The failure of any party to enforce any right it is granted herein, or to require the performance by the other party hereto of any provision of this Agreement, or the waiver by any party of any breach of this Agreement, shall not prevent a subsequent exercise or enforcement of such provisions or be deemed a waiver of any subsequent breach of this Agreement. All provisions of this Agreement which by their own terms take effect upon the termination of this Agreement or by their nature survive termination (including without limitation the provisions of Sections 3, 5, 6, 7) shall survive such termination.

7.8 Each of the Client and Nourish Partners warrants and represents that it is authorized to enter into this Agreement and that the terms of this Agreement are not inconsistent with or a violation of any contractual or other legal obligation to which it is subject. This Agreement, together with all corresponding Projects, constitutes the entire agreement between the Client and Nourish Partners and shall supersede all previous communications, representations, agreements or understandings, whether oral or written, between the Client and Nourish



Partners with respect to the subject matter of this Agreement or any Projects. Only a written instrument signed by each party hereto may amend this Agreement or any Projects.

7.9 Any Project may be executed in counterparts, each of which, when taken together, shall constitute one document combined with this document. Any pdf, photocopy or facsimile of this Agreement, any Project or of any counterpart shall be deemed to be the equivalent of an original.

7.10 Consultant shall not be subject to any unilateral terms, conditions, or policies imposed by the Client, including but not limited to vendor onboarding portals, invoice systems, or purchase orders, unless expressly agreed to in writing by Consultant. Any such terms not mutually agreed upon in writing shall be null and void and shall not modify or supersede this Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their duly authorized representatives as of the agreement date first above written.

Client Information: (Client name) _____

Representative name: _____

Job title: _____

Signature: _____ Date: _____

Consultant Information: Nourish Partners Inc

Representative name: Leeza Woodbury, MDA, RDN

Signature: _____ Date: _____

GOAL 1: Improve School Climate, Safety, and Wellness

Type of Goal: Focus Goal
State Priorities Addressed: Priority 5 (Pupil Engagement), Priority 6 (School Climate), Priority 10 (Foster Youth), Priority 2 (Implementation of State Standards)

Description:
By the end of the 2025-2026 school year, Blue Oak Charter School will implement and maintain consistent behavior expectations and wellness supports across all grade levels to improve the perception of safety, reduce behavioral incidents, and support student and staff wellness.

Why This Goal Was Developed:
Feedback from educational partners highlighted frequent concerns about unsafe play environments, inconsistent behavioral expectations, and a lack of wellness support structures. These issues significantly impact student engagement and staff retention.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3	Current Diff.
1	% of students reporting feeling safe at school (survey)	62%	TBD	TBD	85%	TBD
2	# of behavioral referrals per quarter	Avg. 18	TBD	TBD	Avg. 10	TBD
3	# of suspensions	8/year	TBD	TBD	< 3/year	TBD
4	Monthly participation in wellness activities (staff & students)	0%	TBD	TBD	60%	TBD

Actions

Action #	Title	Description	Total Funds	Contributing
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1.1	Campus Safety Audit & Updates	Identify and fix playground, classroom, and facilities-related safety concerns	\$15,000	Y
1.2	Unified Behavior Plan	Create and implement a schoolwide plan for behavior expectations and restorative responses	\$7,500	Y
1.3	Wellness Programming	Implement weekly yoga/breathwork, trauma-informed practices, and mental health supports	\$12,000	Y
1.4	Staff PD	Monthly training on classroom management, student wellness, and school climate practices	\$	

GOAL 2: Strengthen Academic Programs and Enrichment

Type of Goal: Focus Goal

State Priorities Addressed: Priority 1 (Standards Implementation), Priority 2 (Course Access), Priority 4 (Pupil Achievement), Priority 7 (Course Access)

Description:

Restore and expand access to robust academic and enrichment programs for all grade levels, particularly in music, Spanish, and integrated supports for Special Education and intervention needs.

Why This Goal Was Developed:

Stakeholders expressed concern over the reduction or absence of music, Spanish, and other specialty classes in lower grades. There were also repeated concerns regarding inequity in support structures and inconsistent fidelity to Waldorf and I-Ready curriculum expectations.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3	Current Diff.
1	% of students with access to music or Spanish classes	40%	TBD	TBD	90%	TBD

2	% of teachers reporting curriculum fidelity in core subjects	50%	TBD	TBD	85%	TBD
3	% of students with timely access to intervention or SPED support	65%	TBD	TBD	90%	TBD
4	Parent satisfaction with enrichment offerings	48%	TBD	TBD	80%	TBD

Actions

Action #	Title	Description	Total Funds	Contributing
2.1	Enrichment Program Expansion	Hire or contract staff for Spanish, music, and specialty classes	\$20,000	Y
2.2	Curriculum Integration PD	PD for maintaining Waldorf and I-Ready fidelity	\$8,000	Y
2.3	Academic Equity Audit	Evaluate access to services and align resources to needs	\$5,000	Y
2.4	SPED/Intervention Coordination	Dedicated coordination staff or structured time blocks for academic support	\$12,000	Y

GOAL 3: Build Community and Enhance Educational Partnerships

Type of Goal: Broad Goal

State Priorities Addressed: Priority 3 (Parent Involvement), Priority 6 (School Climate), Priority 8 (Other Pupil Outcomes)

Description:

Foster a cohesive and inclusive school culture by enhancing parent and community engagement, increasing transparency, and celebrating whole-school identity.

Why This Goal Was Developed:

Many comments indicated a fractured sense of community, siloed roles between staff, and

inconsistent or weak family-school partnerships. Strengthening school culture and pride is essential for building long-term support and collaboration.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3	Current Diff.
1	% of parents participating in school events or volunteer roles	30%	TBD	TBD	70%	TBD
2	# of community events/traditions held per year	2	TBD	TBD	6	TBD
3	Staff survey: sense of collaboration and inclusion	45%	TBD	TBD	80%	TBD
4	Family satisfaction with communication and partnership	50%	TBD	TBD	85%	TBD

Actions

Action #	Title	Description	Total Funds	Contributing
3.1	Community Engagement Coordinator	Facilitate events, parent outreach, and volunteer systems	\$15,000	Y
3.2	School Traditions Fund	Support whole-school events and cultural activities	\$8,000	Y
3.3	Communication Improvements	Develop consistent internal/external communication tools	\$4,500	Y
3.4	Cross-Role Collaboration PD	PD on interdisciplinary and team-based planning	\$6,000	Y

PARENT AND FAMILY ENGAGEMENT POLICY**I. Introduction**

Research has shown that the attitudes, behavior and achievement of children are enhanced when parents or other caregivers are involved in their children's education. To that end, the Blue Oak Charter School (the "LEA") has adopted this parent and family engagement policy in order to promote learning and provide a more positive learning experience for the students of its schools.¹ This policy has also been incorporated into the LEA's plan developed pursuant to federal law, and submitted to the California Department of Education with the LEA's Consolidated Application.

II. Involvement in Drafting the LEA Plan

Parents and family members of participating children will be involved in the development of the LEA plan required by federal law. On an annual basis, the LEA will submit the LEA plan to the Parent Council for review and suggested changes before the plan is submitted to the California Department of Education ("CDE") with the Consolidated Application. In addition, all parents of participating children will annually be invited to review the LEA plan and submit comments.

If the LEA plan is not satisfactory to the parents of participating children, the LEA will submit any comments from parents of participating children with the LEA plan when it is submitted to the CDE.

III. Coordination, Technical Assistance, and Other Support

The LEA will provide the coordination, technical assistance and other support necessary to assist its participating schools in planning and implementing effective parent and family engagement activities to improve student academic achievement and school performance in the following ways:

- The LEA will distribute 95% of the funds reserved pursuant to federal law (20 U.S.C. § 6318(a)(3)(A)) to the school for parent involvement activities.
- The LEA will collaborate to devise a timeline for parental involvement activities throughout the school year and create a follow up tool to ensure that the activities occur.

IV. Annual Meeting

Within 60 days of the first day of school, the School shall convene annual classroom meetings and an annual meeting to which all parents of children participating in Title I, Part A programs are invited and encouraged to attend. The School will hold one additional meetings to ensure the maximum parental participation, providing the same information, to be offered at flexible times, such as in the morning or evening

¹ Within this policy, the word "parent" is employed. This word is intended to reach any caregiver of students enrolled in the LEA's school, including but not limited to, parents, guardians, grandparents, aunts, uncles, foster parents, stepparents, etc.

The information provided at the meetings will inform parents of the School's receipt of Title I, Part A funds and the specific requirements of Title I, Part A. Additionally, parents shall be informed of their rights to be involved in Title I, Part A programs.

V. Notice

Within 60 days of the beginning of school, the LEA will send, through the registration packet, Parent Square and/or the Acorn News Letter a notice to all parents containing, but not limited to, the following information:

- ☐ Information about Title I, Part A programs.
- ☐ An explanation of the requirements of Title I, Part A programs.
- ☐ A description of the rights parents have for participation in Title I, Part A programs.
- ☐ A description (including timing of meetings, location, etc.) of how parents can participate in the planning, review and/or improvement of the parent involvement policy and the schoolwide program
- ☐ A description and explanation of the curriculum in use at Blue Oak, the forms of academic assessment used to measure student progress and the achievement levels of the challenging State academic standards;
- ☐ An invitation to attend the annual meeting and additional meetings, providing information about the purpose of the meetings and the dates and times.
- ☐ A copy of the most current Parent and Family Engagement Policy and a feedback form for parents to comment on its content.

In addition to mailing this notice to parents of participating children, the School will post the information on its website.

VI. Title I, Part A Program Involvement

In Order to involve parents in an organized, ongoing and timely way in the planning, review and improvement of Title I, Part A programs, the parent involvement policy and, the schoolwide program plan, the School will involve parents of participating students as follows:

- ☐ The School will publish notification of upcoming participation opportunities in the Weekly Newsletter the Acorn.
- ☐ The School will engage Parent Council to review and improve Title I, Part A programs, the parent involvement policy and the schoolwide program plan/Local Control Accountability Plan. The Parent Council meets monthly during the school year at the School and will be made up of up to thirteen parents by grade level.

- If requested by parents of participating children, the School will schedule regular meetings where parents are able to formulate suggestions and to participate, as appropriate, in decisions relating to the education of their children. The School will respond to such suggestions as soon as practicably possible.
- If the schoolwide program plan is not satisfactory to parents of participating children, the School will submit any parent comments on the plan when it submits the plan to the LEA.

VII. Building Capacity for Involvement

A. Standards, Assessments, Title I Requirements, Monitoring Progress and Improving Student Achievement

In order to ensure effective parental involvement and support a partnership among the LEA, parents and the community to improve student academic achievement, the LEA will provide the following programs to assist parents in understanding the challenging State academic standards, State student academic achievement standards, State and local academic assessments, Title I requirements, and how to monitor their child's progress and work with educators to improve the academic achievement of their children (collectively referred to "Standards and Requirements"): The LEA will include three parents on its board of directors.

- The LEA will seek input from the Parent Council on ways to assist parents to understand the Standards and Requirements.
 - Based on Parent Council input the LEA information strategies will be developed to engage parents and educators to improve academic achievement.
- The LEA will include parent representatives on its board committees.

B. Helping Parents to Work with their Children

In an effort to foster parental involvement, the LEA will provide materials and training to help parents to work with their children to improve their children's achievement through the following programs:

- The LEA will provide parent education nights, pod cast references, and written information shared in the weekly newsletter on parenting skills, supporting children in academic success and parent-child communication.
- Faculty and staff will work with parents to better understand their children and the issues facing them.

C. Education on Parent Involvement

The LEA will annually educate teachers, pupil services personnel, principals and other staff, with the assistance of parents, in the value and utility of contributions of parents, and in how to reach out to, communicate with, and work with parents as equal partners, implement and coordinate parent programs and build ties between parents and the School The training shall take place each year in staff

orientations, annual staff development materials and other in-service trainings held throughout the school year.

VIII. Coordination with Other Programs

The LEA shall, to the extent feasible and appropriate, coordinate and integrate parent involvement programs and activities with other federal, state and local programs, including public preschool programs and conduct other activities, such as parent resource centers, that encourage and support parents in more fully participating in the education of their children.

The LEA will coordinate and integrate parent involvement programs and activities with these programs as follows: 1) requiring that the school conduct meetings involving parents, kindergarten or elementary school teachers, and Head Start teachers or, if appropriate, teachers from other early childhood development programs such as the Early Reading First program, to discuss the developmental and other needs of individual children; 2) developing and implementing a systematic procedure for receiving records regarding such children, transferred with parental consent from a Head Start program or, where applicable, another early childhood development program such as the Early Reading First program,

IX. Annual Evaluation

The LEA, with the involvement of parents, shall conduct an annual evaluation of the content and effectiveness of this family involvement policy in improving the academic quality of the schools served under Title I, Part A, including identifying barriers to greater participation by parents in activities under federal law. The LEA will pay particular attention to parents who are economically disadvantaged, are disabled, have limited English proficiency, have limited literacy, or are of any racial or ethnic minority background. The LEA will use the findings of such evaluation to design strategies for more effective parental involvement and to revise, if necessary, this family involvement policy. The evaluation will be included in the Local Control Accountability surveys, meetings, and Parent Council review.

X. School-Parent Compact

At the beginning of each school year, the School will enter in to School-Parent Compacts with parents of participating children. The School-Parent Compact will outline how parents, the entire school staff and students will share the responsibility for improved student academic achievement and the means by which the School and parents will build and develop a partnership to help children achieve the State's high standards.

The Parent Council will annually evaluate the effectiveness of the School-Parent Compact and provide feedback and suggestions for revision.

XI. Involvement of Parents of Limited English Proficient Students, Disabled Parents and Parents of Migratory Children

The LEA shall implement an effective means of outreach to parents and family members of limited English proficient students to inform them regarding how they can be involved in the education of their children, and be active participants in assisting their children to attain English proficiency, achieve at high levels in core academic subjects and meet challenging State academic achievement standards and State academic content standards expected of all student. To accomplish this goal, the LEA will do the following:

- The LEA will hold regular meetings, and send notice of these meetings, for the purpose of formulating and responding to recommendations from parents of participating children.
- The LEA will provide language translators at parent meetings to the extent practicable.

The LEA will provide full opportunities for participation of parents with disabilities and parents of migratory children. To accomplish this goal, the LEA will do the following:

Hold regular group and or individual meetings with parents of migrant and/or students with disabilities.

XII. Notices

In accordance with federal law, the LEA will provide the following notices to parents of children attending Title I, Part A schools:

- Annual report card
- A notice regarding the parent's right to request information regarding the following:
 - Professional qualifications of the student's classroom teachers;
 - The level of achievement and academic growth of the student, if applicable and available, on each of the State academic assessments and timely notice that the student has been assigned, or has been taught for 4 or more consecutive weeks by, a teacher who does not meet applicable State certification or licensure requirements at the grade level and subject area in which the teacher has been assigned.
 - Information regarding any State or LEA policy regarding student participation in any assessments mandated by federal law and by the State and LEA, which shall include a policy, procedure or parental right to opt the child out of such assessment, where applicable.
- The notice regarding language instruction programs.
- Any other notices required by law.

XIII. Miscellaneous

The LEA shall ensure that all information related to LEA and parent programs, meetings and other activities is sent to the parents of participating children in a format and, to the extent practicable, in a language the parents can understand.

The LEA will provide other reasonable support for parental involvement activities as requested by parents.

Adopted:

Amended:

Grant Proposal: Blue Oak Charter School Sports Program Start-Up

Applicant: Blue Oak Charter School

Amount Requested: \$5,000

Grant Program: Aaron Rodgers NorCal Fire Recovery Fund

Purpose: Launch of a new school sports program to increase access, engagement, and student retention

Contact: [Insert Contact Name, Title, Email, Phone Number]

Summary

Blue Oak Charter School respectfully requests a \$5,000 grant to support the launch of a new Middle School sports program. This initiative will provide equitable athletic opportunities for our 6th, 7th and 8th grade students - over 60% of whom live below the poverty line. These funds will help cover initial costs including coaching stipends, uniforms, equipment, tournament fees, and insurance. While we are committed to launching this program regardless of grant outcome, your support would allow us to operate at a much higher level by offering safer, more structured, and competitive opportunities for our students.

Need Statement

Our school currently offers no structured athletic program, leaving a significant gap in enrichment opportunities for our students. With more than 60% of our student body qualifying as low-income, many families are unable to afford club sports or extracurricular activities. We are also anticipating a **decline in enrollment next year** due to a lack of programs that support students' interests outside the classroom.

By introducing school-based athletics, we aim to:

- Engage students in physical activity
- Build school spirit and community
- Improve student retention and morale

This grant would help us build a foundation for a sustainable sports program that meets these critical needs.

Program Description

The new Blue Oak Middle School Sports Program will start with co-ed teams in Volleyball, Basketball and Track/Cross Country. These sports were selected based on student interest and availability of community resources. We will rent local fields and courts, supply basic uniforms, cover tournament/official fees, and hire part-time coaches to lead the teams.

The program is inclusive and open to all students, regardless of prior experience. Practices will take place after school, and participation will be free or donation-based to eliminate financial barriers.

Budget Breakdown

Item	Estimated Cost
Coaching Stipends	\$2,000
Uniforms	\$500
Tournament / Official Fees	\$1,000
Equipment & Supplies	\$750
Insurance (participant & liability)	\$750
Total	\$5,000

Commitment and Sustainability

Even without outside funding, we are committed to piloting this program on a smaller scale using volunteer coaches and minimal equipment. However, grant funding will allow us to offer a **safer, more structured, and competitive program**. This will help us retain students, build school pride, and ensure all youth have access to sports regardless of income.

Your investment would not just fund equipment—it would empower a small school fighting to keep student athletics alive and accessible for the long term.

We plan to sustain the program through:

- Local fundraising efforts
- Community partnerships
- Sliding-scale participation fees (where applicable)
- Continued grant-seeking

Proposal –

Purchase a 12 seat van to help with the transportation needs of the school.

Anyone can drive this van with proper clearance.

Much needed transportation - for students. Estimated cost to purchase a new van \$50k.

Possible uses -

Daily bus service for our students. This could help attendance. There is a real need for us to transport students.

Chico Unified

Passenger Van Driver 4 \$17.55-27.22

$\$20.00 \times 5 \text{ yrs per day } 100/\text{day} = \$17,600 \text{ plus benefits}$

1: Oil changes every 5,000 miles: \$150-\$200 (2-3 times a year)

2: New Tires: \$500-\$750 (every 2 years)

3: Rotate Tires Every 6 months: Free when done at the business where the tires were purchased.

3. Brake Pads/Turn the Rotors: Every 2-3 years: \$1,000

4. General Tune up every 5 years: includes spark plugs, check the engine timing, air filter, fuel filter, ignition wires: includes inspection/replacing of: engine performance, belts, hoses, engine cooling system, air conditioning system: \$1,000.

Oil Changes, Brake pads, possible Rotor Clean up and Tires will be costly for the first 5 years for a new Van:

\$670 year over the first five years.

Any maintenance work may need to be done by ASE Certified, licensed, insured and bonded mechanics only.

Fuel Cost Calculator

This calculator can estimate fuel cost according to the distance of a trip, the fuel efficiency of the car, and the price of gas using various units.

Result



This trip will require **1.2** gallons of gas, which amounts to a fuel cost of **\$6**.

- If 5 mpg, it will use 6 gallons of gas with cost of \$30
- If 10 mpg, it will use 3 gallons of gas with cost of \$15
- If 20 mpg, it will use 1.5 gallons of gas with cost of \$7.5
- If 30 mpg, it will use 1 gallons of gas with cost of \$5
- If 40 mpg, it will use 0.8 gallons of gas with cost of \$3.75
- If 50 mpg, it will use 0.6 gallons of gas with cost of \$3
- If 60 mpg, it will use 0.5 gallons of gas with cost of \$2.5

Trip Distance	<input type="text" value="30"/>	<div>miles</div>
Fuel Efficiency	<input type="text" value="25"/>	<div>miles per gallon (mpg)</div>
Gas/Fuel Price	<input type="text" value="5"/>	<div>per gallon</div>
<div>Calculate</div>		<div>Clear</div>